Washington State Ferries
2040 Long Range Plan

Executive Advisory Group

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September 13, 2017
Agenda

• Welcome
• Background and Long Range Plan overview
  – System overview
  – Long Range Plan background
  – Progress report
  – 2040 plan requirements
  – Stakeholder engagement
• Review consultant scope of work
• Discussion & next steps
Washington State Ferries
Overview

The largest ferry system in the U.S.
• Third largest transit system in Washington State

One of the largest auto ferry systems in the world
• 23 auto-passenger ferries
• 10 routes serving 20 terminals
• 24.2 million annual riders
• 10.5 million annual vehicles
• 450 sailings per day
• 1,800 employees
Long Range Plan Background

<table>
<thead>
<tr>
<th>WSF Plan Date</th>
<th>Horizon</th>
<th>Emphasis</th>
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<tbody>
<tr>
<td>1999</td>
<td>2015</td>
<td>• Expanding the system</td>
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<tr>
<td>2009</td>
<td>2030</td>
<td>• Maximize use of existing resources</td>
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<tr>
<td>2019</td>
<td>2040</td>
<td>• Scoping process underway</td>
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In 2007, the legislature directed WSF to develop Long Range Plan with emphasis on maximizing existing resources by:

• Identifying adaptive management strategies
• Proposing a capital program for vessel replacement
• Adopting new level of service standards
Progress Report

2009 Long Range Plan presented a vision for the future of the ferry system. What we have accomplished:

• Studied and implemented vehicle reservation systems

• Improved customer web experience for easier trip planning

• Building Mukilteo and Colman Dock ferry terminals

• Implemented pricing strategies to maximize use of vehicles space

• Built new vessels
What is required in the 2040 plan?

- 2017/2019 Transportation Budget
- 2009 WSF Long Range Plan
- 2007 & 2017 Legislative Directive
- WSDOT Plans and Emphasis Areas
- 2013 Origin-destination survey results

2040 Long Range Plan
Stakeholder Engagement

- Executive Advisory Group
- Ferry Advisory Committees
- WSF/WSDOT Teams
- Technical Advisory Group
- Long Range Plan
- General Public
- Policy Advisory Group
Timeline

2017
- Summer
  - Charter stakeholders groups
  - Confirm plan scope
- Summer/Fall
  - Develop ridership forecast
  - Strategy Development

2018
- Winter
  - Ridership forecast
  - Analysis of plan options
- Spring
  - Draft plan

2019
- Summer/Fall
  - Final plan
  - Legislative progress report (June 30)
- January
  - Final plan delivered to Legislature (January 1)

WSF Executive Team

Public Information and Outreach
Look ahead

• WSF finalizes plan scope and hires consultant

• Next TAG/PAG meetings: September 21

• Next EAG meeting: December