## 1 (January 13, 2021)

## 2 **Project Partnering**

3 The Engineer and the Contractor's Project Manager (PM) will plan and host a Project 4 Partnering workshop as soon as practical after Contract execution. The objective of this 5 Partnering workshop is to promote open lines of communication and teamwork between 6 the Contracting Agency and Contractor staff for the effective completion of the work, 7 and to the standard of quality that will be a source of pride to both the Contracting 8 Agency and the Contractor. Commitments made by both parties shall be memorialized 9 in a Project Partnering Agreement at the conclusion of the Partnering workshop. The 10 Partnering agreement will not affect the terms of the Contract. It is intended only to 11 establish an environment of cooperation and mutual understanding between the parties. 12

- 13 The planning and execution of the Partnering process is intended to be a collaborative 14 effort between the Engineer and the PM. The length of the partnering workshop should 15 be commensurate with the size and complexity of the project, and familiarity of the 16 parties. For simple projects an expanded pre-construction meeting may suffice. The 17 partnering workshop may be facilitated by the Engineer, the Engineer and PM, or a 18 mutually agreeable Partnering Facilitator (PF). Selection of a PF, dates and location of 19 the workshops, materials needed for the workshop, frequency and location for follow up 20 meetings, and estimated cost associated with this effort should be discussed and 21 agreed to prior to moving forward with the Partnering process.
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- An initial 1 day (or half day) facilitated Project Partnering workshop is recommended to initiate the partnering agreement. After the initial Partnering workshop, quarterly follow up meetings on projects with over 120 working days shall be scheduled to evaluate how the Partnering process is working, acknowledge successes and opportunities for improvement.
- 28

The cost to retain the services of a Partnering Facilitator (if mutually selected as the PF), locate and rent a neutral location to hold the workshop (if held offsite), and any additional materials needed to host the workshop, will be paid by the Contractor. The Partnering Field Guide is available as a resource to the Engineer and PM to assist in the planning of the Partnering session(s) at the following link:

34 35

https://wsdot.wa.gov/publications/fulltext/construction/WSDOTProjects-Partnering-FieldGuide.pdf

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38 The Contracting Agency will reimburse invoice cost for the Contractor provided

- Partnering Facilitator, facilities and materials at a rate of 50% under the Bid item,
  "Project Partnering".
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## 42 Payment

- 43 "Project Partnering", by calculation.
- 44 "Project Partnering" will be calculated and paid for as described above.