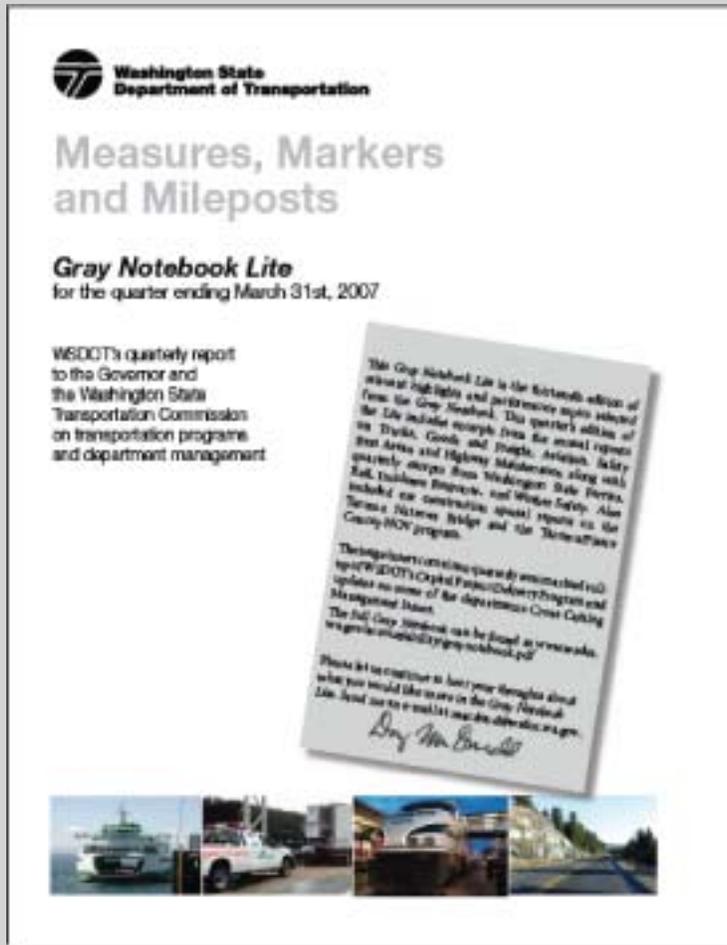


Navigating the *Gray Notebook*



Measures, Markers and Mileposts, also called the *Gray Notebook* (GNB) because of its gray cover, provides quarterly, in-depth reports on agency and transportation system performance. The purpose of the *Gray Notebook* is to keep WSDOT accountable to the Transportation Commission, Washington State citizens, legislators, and transportation organizations. It is also an important internal management and integration tool. The rigor and quality control involved in developing each performance report requires a hands on approach by staff and managers at all levels and across all programs. The GNB effort exemplifies WSDOT's “what gets measured, gets managed” mantra.

Agency wide performance reporting is a high priority at WSDOT. Data tracking, measurement and reporting methods continue to be refined. The reporting approach is dynamic to adapt to changing public and legislative expectations and agency needs and provide timely performance information.



Navigating the Gray Notebook

The report is organized into two main sections. The *Beige Pages* report on the delivery of the projects funded by the 2003 Nickel, 2005 Transportation Partnership Account (TPA) and Pre-Existing Funds (PEF) programs. The *White Pages* describe key agency functions and provide regularly updated system and program performance information. The *Gray Notebook* is published quarterly in February, May, August and November. The current edition and archives are available on-line: http://www.wsdot.wa.gov/Accountability/GrayNotebook/gnb_archives.htm

Beige Pages

The *Beige Pages* are WSDOT's project delivery performance report on the Nickel, TPA, and PEF projects. It contains detailed narrative project summaries and financial information supporting WSDOT's "no surprises" reporting focus. The Cross Cutting Management section is a series of cyclical reports that examine conditions and programs that impact project delivery. In addition, the *Beige Pages* support several 'Special Reports' that focus on very large projects such as bridges and regional mega-projects.

White Pages

The *White Pages* are WSDOT's transportation system and agency program performance report. Annual and quarterly updates are provided based on regularly scheduled reporting cycles. Special features change from quarter to quarter.

Current Project Highlights and Accomplishments

Summary of Project Advertisements, Awards and Completions

This is WSDOT's report of quarterly developments in the delivery of the 2003 Transportation Funding Package for the quarter ending September 30, 2005. This report focuses on project delivery conforming to advertisements adopted by the Legislature and passed in the 2003 Transportation Partnership Budget and development of the 40-CF Capital Improvement and Program Review Program.

Information in this report is generated from a variety of sources within WSDOT and represents the responsibility of the program/department managers and their project teams. As a regular part of the project management and accountability for the Legislature's 2003 Transportation Funding Package, a team of senior WSDOT managers from Olympia meets in each region every quarter to perform the diligence on progress and actual for each project and to discuss the project's current status of completion and any problems arising with the project. This process also facilitates the ability of backstoppers not to divert program resources with significant amounts of funds and to report feedback to the Secretary and the Transportation Commission.

Projects Advertised (includes completed projects)

The total of the amount awarded to the 27 projects is \$102 million. The total of the amount awarded to the 27 projects is \$102 million. The total of the amount awarded to the 27 projects is \$102 million. The total of the amount awarded to the 27 projects is \$102 million.

Projects Completed

- 1. 20th Street Bridge - Tacoma
- 2. 1st Avenue Bridge - Everett
- 3. 1st Avenue Bridge - Everett
- 4. 1st Avenue Bridge - Everett
- 5. 1st Avenue Bridge - Everett
- 6. 1st Avenue Bridge - Everett
- 7. 1st Avenue Bridge - Everett
- 8. 1st Avenue Bridge - Everett
- 9. 1st Avenue Bridge - Everett
- 10. 1st Avenue Bridge - Everett

Projects Advertisements that have been awarded

- 1. 1st Avenue Bridge - Everett
- 2. 1st Avenue Bridge - Everett
- 3. 1st Avenue Bridge - Everett
- 4. 1st Avenue Bridge - Everett
- 5. 1st Avenue Bridge - Everett
- 6. 1st Avenue Bridge - Everett
- 7. 1st Avenue Bridge - Everett
- 8. 1st Avenue Bridge - Everett
- 9. 1st Avenue Bridge - Everett
- 10. 1st Avenue Bridge - Everett

Incident Response: Quarterly Update

Program Trends

Since July 2002, the number of incident responses each quarter has increased. During quarter 4 of 2005 the total number of responses was 108, the highest quarter total since 2002.

Measuring Delay and Congestion: Annual Update

Traffic delay and highway congestion are major topics for WSDOT. Measuring delay and congestion is a much more complicated issue than might first appear. In order to provide a fair and equitable assessment of the impact of traffic delay and congestion on the transportation system, it is important to understand and develop an array of measures. In the past two annual updates (March 2004 and March 2005), the report described how congestion rate measures of delay and congestion. Specifically, the subject of this report is the annual delay and congestion rate measures.

Special Features

Eruption Watch - Putting WSDOT on Alert

On September 26, 2004, the United States Geological Survey (USGS) reported that a major eruption was occurring in Iceland. In the past few days, the eruption has intensified. WSDOT is keeping a close eye on the eruption. The eruption has caused a major eruption in Iceland. The eruption has caused a major eruption in Iceland. The eruption has caused a major eruption in Iceland.



Gray Notebook Lite

WSDOT publishes a quarterly excerpt of key performance topics and a *Beige Pages* summary from each edition of the *Gray Notebook*, called *Gray Notebook Lite*. Lite allows for a quick review and provides a short synopsis of selected topics. It is published as a four page folio with a two page *Beige Page* summary insert and can be accessed at www.wsdot.wa.gov/Accountability/GrayNotebook/



How to Find Performance Information

The electronic subject index gives readers access to current and archived performance information. The comprehensive index is easy to use and instantly links to every performance measure published to date. Measures are organized alphabetically within program areas. A click on the subject topic and edition number provides a direct link to that page. A copy of the subject index is also provided in the back of each edition. To access the index electronically, visit: www.wsdot.wa.gov/Accountability/GrayNotebook/SubjectIndex.htm.

Project Pages

Project Pages contain information on all aspects of a specific project. The Quarterly Project Reports are accessible through a link on the Project Page.

Project Pages can be found at:

www.wsdot.wa.gov/projects/



Quarterly Performance Topics

Quarterly topics are featured in each edition.

Annual Performance Topics

System performance updates are rotated over four quarters based on data availability and relevant data cycles. Annual updates provide in depth analysis of topics and associated issues (see GNB Topic Publication Cycles).

Special Topics

Selected Special Features and Program Highlights are provided in the back of each edition and focus on noteworthy items, special events and innovations.

GNB Topic Publication Cycles

Quarterly

- Washington State Ferry System
- Amtrak *Cascades* and Grain Train
- Highway Construction Program
- Incident Response Program
- Special Projects Update
- Workforce Training and Worker Safety
- Program Highlights and Special Features

Annual

March

- Aviation Program
- Asset Management - Rest Areas
- Maintenance - Post Winter Report

June

- Construction Contracts
- Asset Management - Bridges
- Asset Management - Facilities
- Safety Before and After Project Analysis
- Environment - Air and Noise Quality, Fish Passage, Programmatic Permits
- Traveler Information

September

- Highway Litter
- Highway Congestion
- Commute Options

December

- End of Season Construction Projects Summary
- Maintenance Accountability Process and IVM
- Pavement Conditions
- Environment-Wetlands, Stormwater, Erosion Control, Water Quality, EMS and Compliance

Semiannual

- March and September** - Hot Mix Asphalt, Construction Cost Increases
- June and December** - Consultant Utilization, PMIS

Biennial

- Special Ferry Update, Value Engineering, Safety - Top Ten High Accident Corridors and Locations

WSDOT's Performance Journalism

The *Gray Notebook* uses a special style of reporting called "Performance Journalism." Performance Journalism is the combination of quantitative reporting using charts, tables, and measurements and storytelling in the form of special features, text, and pictures. The goal is to share the performance of even WSDOT's most complex and diverse programs and projects clearly and concisely in a format that everyone can easily understand and explain to their neighbors. A collaborative effort between the production staff, data analysts, and program experts across the agency is essential.

The Performance Journalism method embodies key principles (shown at right) to communicate performance. Agency staff continuously seek better ways to measure and communicate performance and demonstrate accountability.

Performance Journalism Principles

Good Stories: use narrative reporting to make it real

Good Writing: explain it to your next door neighbor

Good Data: source data is your credibility

Good Format: design should not distract from content

Good Graphics: every chart tells a story, every charts asks a question

Quality Assurance/Quality Control: it is part of every step in the analysis and report production

Good Timing: (as in "real-time") provide frequent and timely information

Good Presentation: share information in a conversational style

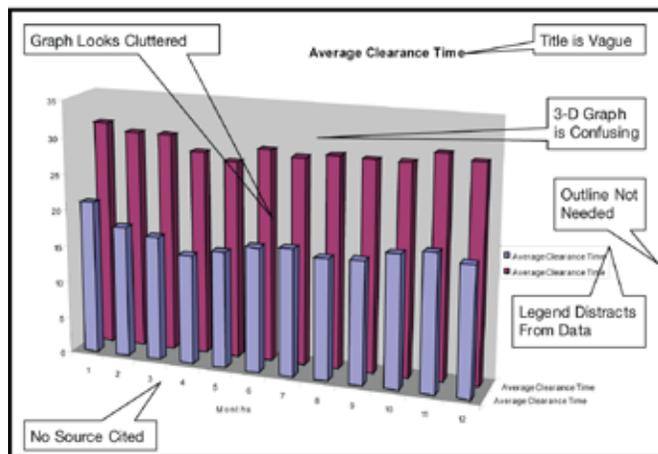
Good Software: use software capable of generating both good formats and good graphics.

Charting the *Gray Notebook* Way

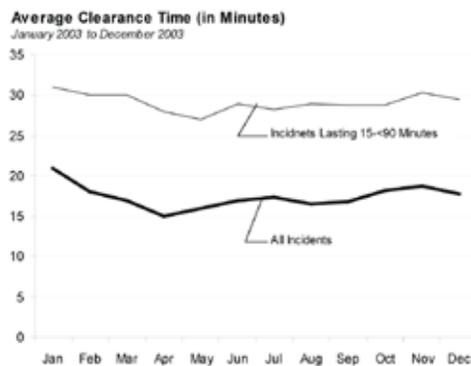
WSDOT developed the “performance journalism” approach used in the *Gray Notebook* to engage the reader and make our data more accessible. Using our own creativity, as well as insights from Edward R. Tufte on presenting statistical evidence and information design, we developed simple chart designs using the following guidelines.

- Avoid colors, make the chart work in black and white
- Use plain English and avoid jargon
- Cite data sources
- Eliminate legend boxes and use pointers to label data
- Show only relevant data and remove chart junk (outlined boxes, colors and lines)
- Avoid 3-Ds: Don't Do multi-Dimensional graphs
- Drop extra grid lines and numbers and lighten lines
- Use clear chart titles and subtitles to explain the X and Y-axis, content and purpose

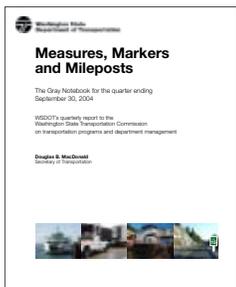
Before: A Typical Graph



After: As Published



A Central Role in Agency Accountability



The *Gray Notebook* is the foundation for agency performance assessment and reporting as well as public and legislative communication. The development of the GNB has influenced many related accountability and performance products. Some examples are listed below.

Statewide Benchmarks

The Washington State Transportation Commission and WSDOT, working collaboratively with the Washington State Transit Association, implemented statewide benchmarks for eight categories of transportation system performance: <http://www.wsdot.wa.gov/Accountability/PerformanceReporting/Benchmarks.htm>

Congestion Measures

WSDOT is enhancing the use and development of new congestion performance measures that are based on real time travel time information. Accomplishments include the deployment of a revamped and increased Incident Response Program and the assessment of operational and capital improvements on non-recurring and recurring congestion: <http://www.wsdot.wa.gov/Accountability/congestion.htm>

WSDOT's Business Directions

The agency's recently released draft Business Directions (strategic plan) is based on the programs and projects funded in the 2007-2009 Transportation Budget. It reflects WSDOT's program and project delivery responsibilities with the goal to demonstrate the best possible return for taxpayers' dollars: <http://www.wsdot.wa.gov/Accountability/PerformanceReporting/StrategicPlan.htm>

Washington Transportation Plan (WTP): The 2007 update is a blueprint for state transportation programs and investments. The plan covers all modes of Washington's transportation system: roadways, ferries, public transportation, aviation, freight rail, passenger rail, marine ports and navigation, and bicycles and pedestrians: www.wsdot.wa.gov/planning/wtp

Research and Development

WSDOT actively researches and explores national and international performance measurement trends. WSDOT recently reviewed the state of the practice in state DOT performance measurement and launched a new Performance Measure Library: <http://www.wsdot.wa.gov/Accountability/Publications/Library.htm>

Get In Touch!

The Gray Notebook is produced by WSDOT's Strategic Assessment Office, working with contributing staff in WSDOT programs and WSDOT's Graphics Office.

Feedback is appreciated. If you have questions or suggestions regarding the Gray Notebook, please contact:

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