

# Washington Statewide Human Service Transportation Plan



**Final Plan**  
**July 2013**



# Table of Contents

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<b>Section 1</b>	<b>Executive Summary</b> .....	<b>1</b>
	Plan Objectives and Process .....	1
	Organization of the Final Report .....	2
	Stakeholder Collaboration.....	2
	Integration with Statewide Policy Objectives .....	3
	Statewide Coordination Efforts.....	3
	Major Findings and Outcomes .....	4
	Strategies, Recommended Actions, and Implementation .....	4
<b>Section 2</b>	<b>Guiding the Statewide HSTP</b> .....	<b>7</b>
	Project Goals and Objectives.....	7
	Project Methodology .....	7
<b>Section 3</b>	<b>Relationships to Other Plans</b> .....	<b>12</b>
	Federal, State Roles in Human Service Transportation Planning .....	12
	Coordinated Public Transit/Human Services Plans .....	13
	Washington Transportation Plan 2030 .....	14
	Moving Washington .....	15
<b>Section 4</b>	<b>Funding Human Service Transportation</b> .....	<b>17</b>
	Funding Programs and Expenditures by Mode .....	19
	Federal Transportation Funding Under Map-21 .....	23
	Urbanized Area Formula Grants (5307) .....	24
	Rural Area Formula Grants (5311).....	25
	Enhanced Mobility of Seniors and Individuals with Disabilities (5310 & 5317).....	25
	Significance of Map-21 Changes .....	26
<b>Section 5</b>	<b>Statewide HSTP Framework</b> .....	<b>28</b>
	Current Demographics Summaries .....	28
	Statewide Summary.....	29
	Office of Financial Management Population Projections .....	46
	Needs Assessment.....	47
	Statewide HSTP Priority Strategies.....	51
<b>Section 6</b>	<b>Best Practices in Planning and Operations</b> .....	<b>52</b>
	Public Outreach and Stakeholder Consultation .....	53
	Quantitative-Based Needs Assessment .....	57
	Prioritization of Strategies/Potential Projects.....	58
	Use of Performance Indicators for Human Service Transportation.....	58
	Exemplary Roles of States in Coordination .....	65
<b>Section 7</b>	<b>Statewide HSTP Recommendations</b> .....	<b>69</b>

## Figures

Figure 1 - Statewide HSTP Planning Process.....	1
Figure 2 - Public Outreach Information.....	10
Figure 3 - Moving Washington.....	15
Figure 4 - Public Transportation Operating Capita Investment (FY 2010-11) ..	19
Figure 5 - Public Transit Operating Expendituresby Mode (FY 2010-11).....	19
Figure 6 - Highlight of Program Changes.....	23
Figure 7 - Population with a Disability.....	31
Figure 8 - Percent of Population with a Disability .....	31
Figure 9 - Population Older Than 65.....	33
Figure 10 - Percent of Population Over 65.....	33
Figure 11 - Households with No Access to Vehicle .....	35
Figure 12 - Percent of Households with No Access to a Vehicles .....	35
Figure 13 - Population in Poverty .....	37
Figure 14 - Percent of Population in Poverty .....	37
Figure 15 - Unemployed Population.....	39
Figure 16 - Percent of Population Unemployed .....	39
Figure 17 - Veterans Population .....	41
Figure 18 - Percent of Population who is a Veteran .....	41
Figure 19 - Native American Population.....	43
Figure 20 - Percentage of Population who is Native American .....	43
Figure 21 - Linguistically Isolated Households .....	45
Figure 22 - Percent of Households Linguistically Isolated.....	45
Figure 23 - Age Distribution of Statewide Population.....	46
Figure 24 - Statewide Population Growth by Age Group from 2010.....	47
Figure 25 - Social Media Outreach on Twitter.....	53
Figure 26 - YouTube Video Town Hall.....	55
Figure 27 - City of Richmond CA.....	566
Figure 28 - TriMet Performance Dashboard .....	64
Figure 29 - United We Ride from Kansas UniversityTransportation Center .....	66

## Tables

Table 1 - Statewide Human Services Transportation Plan Strategies.....	5
Table 2 - Need and Recommendation Summary.....	6
Table 3 - Medicaid Transportation Broker by County.....	22
Table 4 - Urbanized Areas Formula Grants (FY 2013).....	24
Table 5 - Washington State and National Demographics Data.....	29
Table 6 - Disability Status by County.....	30
Table 7 - Population Older than 65 .....	32
Table 8 - No Access to Vehicle.....	34
Table 9 - Low Income Individuals.....	36
Table 10 - Unemployment Status .....	38
Table 11 - Veteran Status.....	40
Table 12 - Native American Status.....	42
Table 13 - Linguistically Isolated Households .....	44
Table 14 - Statewide Human Services Transportation Plan Strategies.....	51
Table 15 - Need and Recommendation Summary.....	70

# Section 1 | Executive Summary

## Plan Objectives and Process

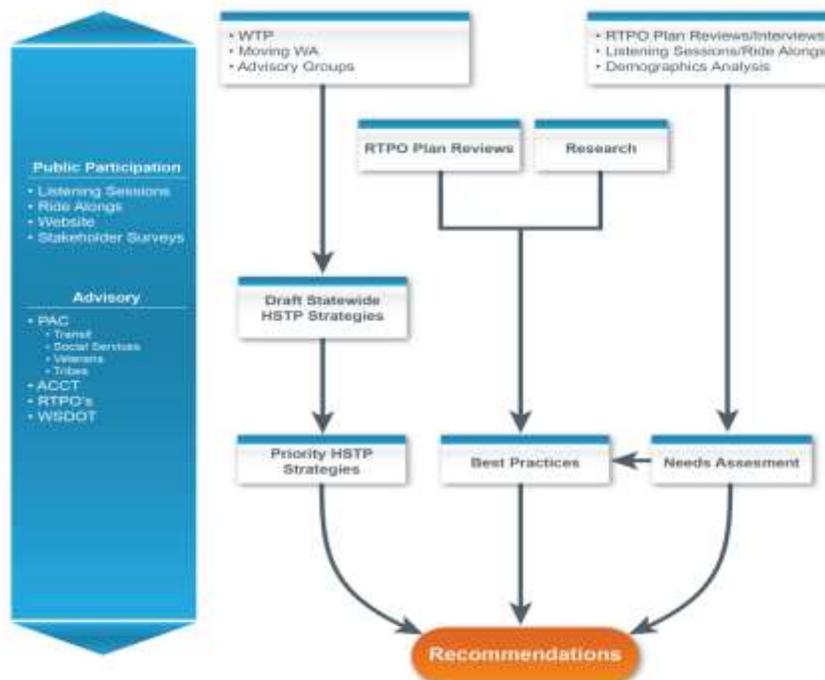
The Statewide Human Services Transportation Plan (SHSTP), prepared under the auspices of the Washington State Department of Transportation (WSDOT), serves as a strategic framework for addressing the state’s existing and future human services transportation needs. Developed through collaboration with affected stakeholders and with public input, the Statewide HSTP provides a set of recommendations to facilitate coordination and maximize resources to meet the state’s increasing human services transportation needs.

Regional planning efforts have succeeded in revealing local needs and transportation issues specific to each region within the State of Washington. The Statewide HSTP provides a unique opportunity to advance those local findings regarding unmet needs, as well as to develop common strategies at a statewide level.

The primary project objectives of this planning effort include the following:

- Identify statewide human services transportation deficiencies
- Investigate best practices in improving human service transportation planning and service delivery as implemented in Washington State and nationally
- Develop strategies and recommendations to improve access and enhance mobility for target populations
- Align the plan with Moving Washington, the state's initiative for an integrated, corridor-based, 21<sup>st</sup> century transportation system.

Figure 1 – Statewide HSTP Planning Process



## Organization of the Final Report

The entire report is organized in seven sections as described below:

**Section 1** includes the executive summary of the report.

**Section 2** presents an overview of the project, and describes the project methodology and efforts to solicit public involvement and data collection.

**Section 3** discusses the relationship of this plan with other statewide plans.

**Section 4** provides an overview of funding for human service transportation programs within the State of Washington, and summarizes changes resulting from recent federal legislation.

**Section 5** provides a transportation planning framework, including a detailed demographic discussion, needs assessment and development of corresponding strategies.

**Section 6** highlights some best practice examples in planning and service operations in Washington State and elsewhere.

**Section 7** suggests a menu of recommendations and next steps for WSDOT to consider in moving ahead.

## Stakeholder Collaboration

Throughout the planning process, guidance and input was provided by members of the Project Advisory Committee (PAC). The PAC comprised of approximately 20 members representing: transit agencies, other public transportation providers, Regional Transportation Planning Organizations (RTPO), non-profit human service agencies, WSDOT, and others. A list of the PAC members is provided in Section 2 of the report.

Four regional forums (Listening Sessions) were also convened throughout the state to learn more about local concerns and priorities. Each of the listening sessions corresponded with a “Ride Along” where consultant and WSDOT staff rode local public transit services and had an opportunity to speak directly to riders and drivers of those services.

A survey was conducted of all RTPOs to solicit input about their perceived priorities and service gaps, and a project website was initiated through ACCT which allowed for public review of key project deliverables. Several presentations were made in person at ACCT meetings as major project milestones were achieved.

## Integration with Statewide Policy Objectives

It is intended that the SHSTP be integrated with other ongoing statewide planning and policy objectives, as described further in this document. The Washington Transportation Plan (WTP) 2030 is a statewide transportation policy plan that provides a long-range vision for meeting the state's multimodal transportation system needs. The WTP identifies strategies and recommended actions that support transportation and mobility options for all users.

Moving Washington is WSDOT's investment and prioritization strategy that promotes the development of a balanced, efficient, and reliable transportation system to encourage economic vitality, improve personal mobility, and protect the environment. This strategy advocates a "corridor" approach that views the transportation system holistically and looks beyond jurisdictional boundaries and physical capacity constraints to address the overall mobility of people and freight. The SHSTP is consistent with this philosophy by promoting the idea of a more integrated and strategic approach to identifying, prioritizing, and funding human services transportation improvements.

## Statewide Coordination Efforts

The coordination of human service transportation programs is important because successful coordination can result in improved efficiency, reduction of service duplication, and increased mobility options for the public. Coordination remains a challenge, however, because of the limitations inherent in funding sources, constraints that prevent inter-jurisdictional travel, or other barriers. Currently, coordination on human services transportation occurs at different levels throughout the state.

The Agency Council on Coordinated Transportation (ACCT) is a partnership of representatives from the state legislature, state agencies, transportation providers and consumer advocates whose mission is to direct and promote activities that efficiently use all available state and community resources for human services transportation. ACCT serves as a lead role in working with transportation providers and planning organizations throughout the state to implement federal planning requirements.

The 14 Regional Transportation Planning Organizations (RTPOs) across the state are required under federal guidelines for developing regional Coordinated Public Transit-Human Services Transportation Plans which includes identification and prioritization of local projects. It is WSDOT's policy that all state and federally funded improvements are identified in an adopted regional human services transportation plan. Some RTPOs also take a pro-active role in facilitating coordination activities within their region.

In addition, numerous efforts to promote coordination and implement policies or projects are underway at the local level within the State of Washington. Some of these efforts are organized at the county level and others are multi-county in nature, and generally result in collaboration between public transit agencies and their human service agency partners.

## Major Findings and Outcomes

Existing statewide needs and gaps were assessed in a number of ways throughout the planning process. The assessment was conducted through reviews of RTPO regional human service coordination plans and interviews with staff; conducting extensive demographic analysis at the statewide level of the populations of concern; and participation in Listening Sessions and Ride Alongs. The needs assessment revealed that human services transportation needs vary across the state by regional geography, demographics, and land use context; still, some common themes emerged. The identified needs and gaps, summarized in Section 5, are organized into three broad categories including customer needs, operational needs, and awareness needs.

The demographics assessment summarized in Section 5 shows that the statewide special needs population is expected to increase in the future. Over the next several decades, the need for specialized transportation services will also increase as the statewide population grows by over 2 million residents by 2040, with nearly half of that growth representing individuals over age 65. This national trend will result in the population of older adults increasing from 12% of the total population in 2010 to 21% of the total population in 2040. As the population ages, more people are likely to have a disabling condition or otherwise experience limitations to their mobility (i.e. they can no longer drive) which will trigger a greater need for specialized transportation services.

## Strategies, Recommended Actions, and Implementation

Statewide HSTP priority strategies were developed through the public participation process, needs assessment, and input from the PAC. The strategies are generally consistent with the WTP policy goals. The priority strategies were instrumental in guiding the development of the Plan recommendations discussed below. The SHSTP strategies, in no particular order of priority, are summarized in Table 1.

Table 1 – Statewide Human Services Transportation Plan Strategies

Statewide Human Services Transportation Planning Strategies
<b><i>Coordination and Communication</i></b>
Increase knowledge of available transportation options to target users
Improve coordination between regional and cross-regional transit service providers
Improve coordination between transit service providers, human service providers and users
<b><i>System Efficiency</i></b>
Improve cross-regional connections
Assist human service providers in guiding users to the most efficient mobility options
<b><i>User Experience</i></b>
Increase service levels
Promote driver training to encourage “compassionate professionalism”
Improve quality of timeliness of service
<b><i>System Preservation</i></b>
Maintain existing service levels and vehicle fleets
Improve utilization of existing transportation services
Further leverage available funding
<b><i>Environment</i></b>
Promote environmentally sustainable practices into SHSTP planning and services
<b><i>Integrated Planning</i></b>
Integrate infrastructure, land use, and transportation planning to address human service needs
Integration of SHSTP planning with regional and local transportation planning
<b><i>Innovative Planning</i></b>
Promote innovative programs, processes and tools that improve efficiency and reduce cost
Utilize performance measures to assess need and effectiveness of service
Utilize technology to provide improved efficiency and user access to mobility options

The recommendations, summarized in Section 7, were formulated through different efforts during the planning process, including the needs assessment, the SHSTP priority strategies exercises, best practices research, and the public participation. The goal of this organization of recommendations is to align each recommendation with an identified need, as well as recognize that different efforts at various levels of state and regional agencies must be pursued to truly achieve coordinated human services transportation.

Table 2 - Need and Recommendation Summary

Transportation Need	Recommendation
<b>Customer Needs and Gaps</b>	
Unserved or underserved geographical areas	<b>Service Expansion</b> - Expand fixed route and/or specialized transportation services in unserved or underserved areas. Evaluate a range of delivery methods, including: vanpool, volunteer services, shuttles, shared-vehicle programs, taxi vouchers, and other options not yet identified.
Travel distances and cross-jurisdictional travel	<b>Improve Data</b> - Collect travel data (i.e. travel surveys and logs) to identify where there is significant cross-jurisdictional travel. Identify important statewide major destinations and prioritize efforts to get people there.
Ease of system use	<b>Consolidated Trip Planning Portal</b> – Building upon existing one-call systems to provide a one stop resource for users seeking information about transportation options.
Access to the system	<b>Integrated Planning</b> - Better integrate land use and transportation planning to account for human services transportation needs. Incorporate human services transportation into state, regional, and local planning efforts to account for all users of the transportation system. <b>Accessible Infrastructure</b> - Improve the physical environment to improve access to the transportation system. Identify opportunities to improve accessibility for specialized transportation users with coordination on planned capital improvements.
Service expansion and capacity	<b>Sustainable Funding</b> – Plan and advocate for sustainable revenue sources to expand specialized transportation services to meet growing human services transportation demand. This includes additional funding for both capital and service.
Safety and security	<b>User Safety</b> - Encourage design and operations of transit service and facilities that provides improved safety and security, perceived or real, for both riders and service providers. <b>Travel Training</b> – Encourage travel training programs to increase knowledge and comfort level of using both fixed route and specialized transportation services.
<b>Operational Needs and Gaps</b>	
Service levels and vehicle fleets	<b>Maintain Existing Levels of Service</b> – Identify sustainable funding to maintain basic levels of service, both for fixed route and specialized transportation services as well as vehicle replacement.
Performance measures	<b>Quality of Service Measures</b> - Develop Quality of Service (QOS) methodology for evaluating human services transportation systems, with the goal of establishing common measures of performance evaluation.
Mobility management	<b>Mobility Management</b> - Encourage mobility management activities at local and regional level to advance coordination projects.
<b>Awareness Needs and Gaps</b>	
Awareness of transportation options	<b>Targeted Outreach</b> - Support targeted outreach and marketing campaign to raise awareness of mobility options to population groups that have historically been challenging to reach. Develop a comprehensive strategy that combines both traditional and new media methods.
Information sharing	<b>Information Clearinghouse</b> —An information clearinghouse would act as a centralized resource for human services transportation information, data, best practices, etc. A clearinghouse concept would enhance coordination and sharing of information at all levels of planning and operations.

## Section 2 | Guiding the Statewide HSTP

This section describes the overarching goals and objectives for the Statewide HSTP and discusses the methodology that was used to complete it.

### Project Goals and Objectives

The Statewide Human Services Transportation Plan is intended to summarize the needs, interests and visions of Washington's 14 Regional Transportation Planning Organizations (RTPOs) and advance key themes and common strategies from local plans to a statewide level.

The focus of the Statewide HSTP is to build upon the findings from those regional plans by highlighting transportation service gaps and challenges, and to investigate best practices from around the state and beyond in order to provide guidance to local service providers. It is also intended to recommend strategies to improve access to transportation throughout the state.

The specific objectives of this planning effort include:

- Identify statewide human services transportation deficiencies;
- Investigate best practices to improve human service planning implemented in Washington State and nationally;
- Develop strategies and recommendations to improve access and enhance mobility for target populations.
- Align the plan with Moving Washington, the state's initiative for an integrated, corridor-based, 21<sup>st</sup> century transportation system.

### Project Methodology

The methodology used to support key findings generated and discussed in this report is described below, and consisted of four primary steps:

- Public Participation
- Data Collection and Demographic Analysis
- Review of Relevant Documents
- Research on Best Practices

#### *Public Participation*

A critical goal in developing a Human Service Transportation Plan, or any other transportation plan, is to provide opportunities for input from the stakeholders who are most reliant on, or who provide, transportation services. Understanding the diversity of the human service transportation client base and the corresponding specific needs is crucial as groups pursue policy, program, and project initiatives.

As discussed in more detail below, the key components of the Statewide HSTP public participation effort consisted of convening public meetings, establishing a project website, and conducting surveys of all RTPOs.

## Meetings

The following meetings were convened for this project, and represent a key element of the public participation process. All meetings were open to the public. In addition to the formal meetings scheduled as part of the Statewide HSTP, WSDOT staff provided status reports on the Plan at other meetings and forums, as appropriate.

## Project Advisory Committee

Approximately 20 members were on the SHSTP Project Advisory Committee (PAC). PAC members included statewide stakeholders in public, non-profit, and private transportation. The PAC provided project oversight and policy guidance throughout the process. The PAC met five times throughout the different phases of the plan development. In addition to the meetings, several PAC members also participated in four Listening Sessions discussed below. A list of the PAC members follows:

- Jerry Ayres, WSDOT Public Transportation Division, Planning Liaison & SHSTP Project Manager
- Madelyn Carlson, People for People
- Don Chartock, WSDOT Public Transportation Division, Access Development Manager
- Victor Harris, Stakeholder
- Tom Hingson, Everett Transit
- Charlene Kay, WSDOT Eastern Region planning engineer
- Danette Klemens, Senior Services of Snohomish County
- Colleen Kuhn, Human Services Council
- Patrick Lynch, consultant team project manager
- Lynn Moody, Hopelink
- Pat Morin, WSDOT Capital Program Development & Management
- Karen Parkhurst, Thurston Regional Planning Council
- Tim Renfro, Pierce Transit
- Rep. Cindy Ryu, 32nd District, Washington State House of Representatives
- Kelly Scalf, president CTANW
- Page Scott, Yakima Valley Conference of Governments
- Connie Soper, consultant team
- Kim Stube, Cowlitz Tribe
- Margaret Tully, Pierce County

## Listening Sessions

Listening Sessions were conducted around the state to gather input from key stakeholders and the general public. The sessions were held in August 2012 at four locations – Longview, Sunnyside, Spokane, and Everett. To make the planning process accessible and meaningful to the general public, the Listening Sessions employed visual communication techniques that included tables,

maps, and figures related to relevant information and key issues. The Listening Sessions provided opportunities to comment and discuss findings from the initial data summaries, best practices, potential strategies, and specific local issues with the project team.

### **Ride Alongs**

In conjunction with the Listening Sessions, members of the project team participated in four “Ride Alongs”. The Ride Alongs with local transit service providers offered opportunities to conduct informal interviews with drivers and passengers to gain an “on-the-ground” perspective of the driver’s and passenger’s experience. The information gained provided valuable insights into the unique challenges and needs across the state.

### **Project Website**

WSDOT developed a SHSTP project website ([www.wsdot.wa.gov/acct/HSTP](http://www.wsdot.wa.gov/acct/HSTP)), which was available through the ACCT website for easy on-line access to project material for people who could not attend project meetings. The website hosted a variety of information including an overview of the project, information, comment options, and notice of upcoming meetings. The Draft and Final Statewide HSTP documents were also available on the website. The project website also provided links and identified sources of further information and opportunities for comment, including opportunities on how to request materials in alternative languages or formats.

### **Stakeholder Surveys**

As part of the overall public participation process, surveys were conducted to gather specific input from key stakeholders.

### **RTPO Interviews**

All 14 RTPOs were contacted to better understand their needs related to human service transportation planning. They were asked to identify barriers or challenges in conducting the coordinated plans, barriers in implementing projects, and their thoughts of the most crucial gaps to be addressed. The findings from this exercise are discussed in more detail in Section 5.

### **Priority Strategies Exercise**

A priority strategies exercise conducted with several groups, including the PAC, provided an opportunity for a wider audience to provide input on the Plan’s priority strategies. The exercise assisted in identifying key strategies to move forward as part of the recommended Statewide HSTP initiatives. Participants were asked to select both their highest priorities and lowest priorities. Through this process, themes were developed and cross-referenced with the general background of the participants. This exercise provided valuable input on the perspectives of different groups and facilitated discussion regarding the priority strategies.

## Title VI Nondiscrimination Law

Title VI of the Civil Rights Act of 1964 is a Federal statute and provides that no person shall, on the grounds of race, color, or national origin, be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program or activity receiving Federal financial assistance. This includes matters related to language access or limited English proficient (LEP) persons. The Statewide HSTP public participation process included the following components to address minority, LEP, and low-income populations.

### Listening Sessions

- Local meeting sponsors provided targeted outreach to minority, LEP, and low-income populations to generate attendance at the Listening Session meetings discussed above.
- Locations and facilities were selected, in part, to be more accessible to target populations.
- Meeting notices were translated in the Spanish language.

### Ride Alongs

- As described above, the project team participated in Ride Alongs to be more accessible and gain input from minority, LEP, and low-income populations.

### Project Website

- WSDOT's website offers language assistance including translated materials for people with limited English proficiency is available upon request. No requests for translate materials were made.

## *Data Collection and Demographic Analyses*

Section 5 present analyses conducted to support a better understanding of the special needs populations of Washington State. It was primarily prepared using US Census data but also includes data from the US Bureau of Labor Statistics and the Washington State Office of Financial Management.

Figure 2 – Public Outreach Information

Washington State  
Department of Transportation

### Plan de Estatal de Washington de Servicios Humanos de Transportación

¡Usted está invitado!  
WSDOT quiere su entrada para el Plan Estatal de Servicios Humanos de Transportación

El Departamento de Transportación del Estado de Washington (WSDOT en inglés) trabaja en estrecha colaboración con asociados y partes interesadas para asegurar que las opciones de transporte eficientes sean disponibles y accesibles a todos. Para desarrollar un Plan Estatal de Servicios Humanos de Transportación (HSTP en inglés), WSDOT tendrá cuatro sesiones de divulgación y escucha alrededor del estado en agosto (fechas y lugares en la parte posterior).

El plan ofrece una oportunidad única para identificar necesidades insatisfechas para ampliar estrategias regionales en todo el estado. Esfuerzos de planificación regionales han logrado revelar las necesidades locales y problemas de transporte únicos. El HSTP estatal consumirá de estas conclusiones para abordar las deficiencias de transporte estatales y desarrollar soluciones juntas.

**Objetivos de HSTP estatales:**

- Ayudar a los proveedores de transporte público y agencias de comunidad y servicio social con la coordinación a nivel estatal bajo políticas autorizadas por la legislación y dirigida por leyes estatales y reglamentos federales
- Abordar las deficiencias del transporte público estatal e identificar proyectos que atraviesan áreas de servicio o jurisdicciones
- Alinear el plan con Movimiento Washington, la iniciativa probada del Estado para un sistema de transporte integrado, de siglo XXI centrado en las soluciones de corredor que operan eficientemente, estratégicamente agregar capacidad y gestionar demanda
- Apalancamiento de oportunidades adicionales de financiamiento federal o nuevas fuentes locales

**El HTSP será:**

- Documentar necesidades específicas de transporte para adultos mayores, personas con discapacidad y aquellos con bajos ingresos
- Identificar necesidades de viajes cruz jurisdiccionales
- Definir necesidades consistentes con los de los corredores de transporte de Movimiento Washington
- Recomendar estrategias de servicio para mejorar el acceso y movilidad para poblaciones destinadas
- Resaltar mejores prácticas en Washington y en otros lugares para avanzar transporte para estos grupos de población de necesidades especiales
- Identificar un papel de liderazgo para WSDOT en ejecución o promoción de nuevas iniciativas de transportación
- Resumir próximos pasos para poner el plan en acción

Para obtener más información, visite el sitio Web de proyecto en [www.wsdot.wa.gov/acct/HSTP/Esp.html](http://www.wsdot.wa.gov/acct/HSTP/Esp.html)

Demographics data included in this section were selected because of their relationship to human service's needs. Data is presented at a county level. Demographics data were presented in two ways, population per county and percent of total county population.

U.S. Census and Labor Statistics demographic data provided a look at current needs, while demographic data from the Office of Financial Management provides forecasts of future population age trends.

### ***Review of Relevant Documents***

As stated previously, a goal of this project is to highlight key findings emerging from the locally developed human service transportation plans and to identify potential best practices to share with other project sponsors. To accomplish this, all RTPO Coordinated Plans were reviewed and summarized. The findings are presented in Section 3.

### ***Research on Best Practices***

Section 6 discusses Best Practices. The best practice examples were identified through a review of all 14 of Washington's Coordinated Plans, as well as the consultant team's knowledge of other programs throughout the United States. Additionally, team members consulted several other resources and documents, including several published through the Transportation Research Board (TRB), as specified in more detail in Section 6.

## Section 3 | Relationships to Other Plans

### Federal and State Roles in Human Service Transportation Planning

In August 2005, the Safe Accountable Flexible Efficient Transportation Equity Act: A Legacy for Users (SAFETEA-LU), was signed into law, which authorized the provision of guaranteed funding for federal surface transportation programs through Fiscal Year 2009, including funds for federal transit programs.

Starting in Fiscal Year 2007, projects funded through three programs in SAFETEA-LU, including the Job Access and Reverse Commute Program (JARC, Section 5316), New Freedom (Section 5317) and the Formula Program for Elderly Individuals and Individuals with Disabilities (Section 5310) were required to be derived from a locally developed, coordinated public transit-human services transportation plan. Further SAFETEA-LU endorsed the planning for the federal Formula Grants for Other Than Urbanized areas (Section 5311). SAFETEA-LU guidance issued by the FTA indicates that the plan should be a “unified, comprehensive strategy for public transportation service delivery that identifies the transportation needs of individuals with disabilities, older adults, and individuals with limited income, laying out strategies for meeting these needs, and prioritizing services.”<sup>1</sup>

SAFETEA-LU was replaced by new federal legislation, Moving Ahead for Progress in the 21st Century (MAP-21), which took effect in October 2012. As discussed further in Section 4, some significant changes will impact the provision of human service transportation services; namely, the JARC and New Freedom Programs have been repealed, though activities consistent with these programs may still be funded with other federal sources of funds (i.e. Section 5310, 5311, or 5307).

#### *Washington State Department of Transportation*

Currently, The Washington State Department of Transportation (WSDOT) is the designated recipient for the State’s federal Section 5310 funding, and for JARC and New Freedom funding for small urban and non-urban areas of the State. WSDOT also administers a Consolidated Grant Program using state funds to support transportation services throughout the State.

State funds are also subject to selection from regional coordinated transportation plans, and applicants for WSDOT's public transportation grant program are required to participate in the planning process with their local regional transportation planning organization (RTPO) or metropolitan planning organization (MPO). It is WSDOT's policy to require that all state and federally funded projects awarded through the Consolidated Grant Program come from the region’s Coordinated Plan. This policy continues under MAP-21.

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<sup>1</sup> Federal Register: March 15, 2006 (Volume 71, Number 50, page 13458)

## *Regional Transportation Planning Organizations*

Regional Transportation Planning Organizations (RTPO) are responsible for developing local human services transportation plans and facilitate prioritization of local projects. WSDOT has developed requirements for RTPOs wishing to receive federal funds. There are 14 RTPOs within the state:

- Benton-Franklin-Walla Walla RTPO
- North Central RTPO
- Northeast Washington RTPO
- Palouse RTPO
- Peninsula RTPO
- Puget Sound Regional Council
- Quad County RTPO
- Skagit-Island RTPO
- Southwest Washington RTPO
- Southwest Washington Regional Transportation Council
- Spokane Regional Transportation Council
- Thurston Regional Planning Council
- Whatcom Council of Governments
- Yakima Valley Conference of Governments

## **Coordinated Public Transit-Human Services Transportation Plans**

A key task for this project was to review the most recent Coordinated Public Transit-Human Services Transportation Plans as completed by local Regional Transportation Planning Organizations (RTPOs) and San Juan County. San Juan County is not formally affiliated with a RTPO; however County projects are prioritized within the San Juan County HSTP.

The purpose in reviewing these 15 documents was twofold: first, there is interest in identifying key themes or common issues (especially with respect to unmet transportation needs) expressed in the plans throughout the state; another goal for the reviewing the plans is to identify any interesting or unique elements to the planning process itself in order to include them as best practice examples in the Statewide HSTP.

Most of the original coordinated plans were completed in 2006-2007, and subsequent updates were prepared in 2009-2010. The most recent plan updates were reviewed as part of this process. In some cases, there were significant revisions between the original plan document and its update, but for the most part, the updates were similar in style and content to the original plans.

The 15 plan documents were reviewed using a common review matrix in order to ensure the plans were reviewed as consistently as possible. Of the 15 plans, five represented a single county, while ten represented two or more counties. One of the plans reviewed (San Juan County)<sup>2</sup> did not originally prepare a plan in 2006, and one plan (Spokane County) did not complete an update, so the original plan document was reviewed in that case.

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<sup>2</sup> San Juan County is the only county in Washington not affiliated with a RTPO.

The following key findings were developed as a result of reviewing the plan documents.

- While ten plans covered two or more counties, most of these plans were organized in such a way as to present information that is county-specific, rather than regional in nature.
- In support of the needs assessment, all plan documents included demographic analyses and maps. At a minimum, US Census data was included to illustrate the presence of older adults, persons with disabilities, and those at poverty level. Some plan documents included other data, such as major employers, households without cars, or travel and commute patterns.
- Approaches to completing the needs assessments varied. Some plan documents relied heavily on data while others were less formal, and were developed by consulting with stakeholders or convening workshops with providers and other key players.
- Strategies don't always equate to projects. One of the required planning elements is to identify and prioritize strategies intended to mitigate the unmet needs. While each plan document did identify and include these strategies, they did not always result in project applications to WSDOT.
- Few plans included an update on status of previous projects or highlighted accomplishments since the original plan was completed.
- The most common approaches described to solicit stakeholder involvement included convening workshops, holding forums, and establishing advisory committees to meet on a regular basis throughout the planning process. A few plans included surveys of riders or providers in order to document needs, or to identify potential opportunities for coordination. A few plans sought more informal input by attending community events such as fairs, markets, or senior center activities.
- The needs identified by plans were relatively consistent throughout state. A wide range of potential strategies were identified though not all presented methodology for identifying strategies or described prioritization process.

## Washington Transportation Plan 2030

The Washington Transportation Plan (WTP) 2030, adopted by the Washington State Transportation Commission in December 2010, is a comprehensive statewide transportation policy plan that establishes a long-range vision for meeting the needs of the state's multimodal transportation system. The WTP sets forth the following six policy goals, in no particular order, for future investments in the transportation system:

- Economic Vitality
- Mobility
- Preservation
- Environment
- Safety
- Stewardship

Within the "Mobility" policy goal, the WTP identifies two strategies and recommended actions that directly address human services transportation.

- Strategically prepare to meet the needs of an aging population

- Support transportation for special needs populations

The recommended actions identified in the WTP to address the two strategies provide a range of options for meeting the statewide needs and generally include education and outreach, regional coordination, considering unique needs of rural populations, and promote universal design principles for capital improvements that address all modes and users.

The WTP policy goals provide an umbrella for all the state’s other transportation related plans, as wells as the RTPO regional transportation plans. The Statewide HSTP priorities identified in Section 5 align with these WTP policy goals.

## Moving Washington

Moving Washington is a three-pillar investment and prioritization strategy developed and implemented by WSDOT starting in 2008. The three pillars-- operate efficiently, manage demand, and add capacity strategically-- were adopted to meet the growing and changing transportation needs of Washington State while recognizing the limited capacity of the state to fund transportation improvements. These pillars were built around WSDOT’s primary mission to maintain the existing transportation system and keep the traveling public safe.



Figure 3 - Moving Washington

- **Operate Efficiently** – Promoting projects that improve efficiency and safety of the existing transportation system, using technology to smooth traffic flows on freeways, and reducing congestion causing collisions are all ways that WSDOT is operating the transportation system more efficiently.
- **Manage Demand** – Offering commuters more choices, such as convenient bus service, incentives to carpool or vanpool or safe walking and biking options are all ways of reducing demand. Providing commuter with better traffic information allows commuters to use alternate travel options or delay travel until congestion has decreased.
- **Add Capacity Strategically** – Adding capacity strategically focuses investments on high return projects like bottlenecks. By focusing on bottlenecks, the most congested points in the transportation system are alleviated, making the whole transportation system operate more efficiently with limited investment.

### Corridor Approach

Part of the Moving Washington approach is the broader focus around transportation “corridors”. This approach consider multiple facilities, transportation modes, investment strategies, jurisdictions, system users, and land use to better understand the complexities of moving people and goods through a corridor, rather than along a specific roadway. Moving Washington’s corridor approach is fundamentally about looking at the transportation system needs holistically

to look beyond jurisdictional boundaries and capacity constraints to strategically fund projects and programs that address the overall mobility of people and freight.

While the strategies identified by the corridor approach in Moving Washington may not directly transfer to human services transportation, the underlying approach of holistic solutions does. Moving Washington addresses how users perceive and use the transportation system to improve travel efficiency and safety.

### ***Moving Washington Approach in the Current Human Services Environment***

In the current funding environment human service transportation systems are struggling to maintain existing service levels. Declining revenues and increasing operating costs have forced transit agencies and human services providers to reduce services; inconsistency in fuel prices and local policies have left most agencies unable to modify fares to adjust to these fluctuations; and overall cost for agencies continue to rise. The prospects for major expansion of geographic coverage or services has been trumped by the struggle to maintain the core of existing services and provide basic transportation services to those who need it most. The idea of a more integrated and strategic approach to identifying, prioritizing, and funding human service transportation improvements is fundamental to sustaining these key transportation needs through the corridor approach.

## Section 4 | Funding Human Service Transportation

This section describes the operating and funding environment for human service transportation service delivery within the State of Washington. It identifies the primary sponsors of human service transportation, and references funding sources as well as regulatory requirements that guide the use of those funds.

The most significant sponsors of special needs transportation programs include:

- Public transportation agencies
- WSDOT Consolidated Grant Program comprised of a variety of federal and state funds
- State and federally funded human service programs

For purposes of this project, attention is primarily placed on those funds that can directly be influenced by WSDOT; namely state and federal funding dedicated to public transportation. However, it is important, for the sake of the “big picture” to briefly describe the full range of funding sources used for human services transportation. These are described below.

### *Public Transportation Agencies*

Within the State of Washington, there are 30 local governmental public transportation systems<sup>3</sup>. Of these, 7 are systems serving urbanized areas, 11 serve small urban areas, and 12 are systems serving rural areas<sup>4</sup>. Throughout the state, public transportation provides access for people to get to work, school, medical appointments, and other everyday activities. Many older adults, persons with disabilities, youth and low-income individuals rely on public transit services to meet their mobility needs and do not use specialized services. The use of public transportation is encouraged by two federal requirements:

- Discounted Fare Requirement
- Americans with Disabilities Act

### *Discounted Fare Requirement*

Public transit operators are required to provide a discount of up to 50% of the regular fixed route fare, during off-peak hours, to seniors (defined as age 65 or older) and persons with disabilities (definition is locally determined). This discount provides a strong incentive for older adults and persons with disabilities to use the fixed-route transit service if they are able to do so.

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<sup>3</sup>2011 Washington State Summary of Public Transportation. <http://www.wsdot.wa.gov/Publications/Manuals/PTSummary.htm>

<sup>4</sup>Small urban areas are defined as populations of more than 50,000, but less than 200,000. Washington State Summary of Public Transportation, Page 49. <http://www.wsdot.wa.gov/publications/manuals/fulltext/m0000/TransitSummary/SmallUrban.pdf>

## *Americans with Disabilities Act (ADA)*

The Americans with Disabilities Act was enacted in 1990. The ADA is civil rights legislation guaranteeing access to services and programs for persons with disabilities. The law has had significant impact on the provision of public transit for persons with disabilities. The fundamental premise of the ADA is to ensure equal access to the same services and programs for persons with disabilities as enjoyed by other members of the public. As a result, public transit operators have taken numerous steps to ensure their systems are accessible for persons with disabilities, including:

- Fixed-route buses must have lifts or ramps so that wheelchair users (or persons with other mobility devices) can use the bus
- Fixed route buses must have priority seating designated for individuals with disabilities or the elderly.
- Transit systems must have voice announcements of stops and stations to help blind or visually impaired people navigate the system
- Existing key rail stations and all new rail stations must be accessible and meet ADA accessibility requirements
- Designing and building new facilities to comply with the ADA
- Making written or other materials available in accessible formats upon request

Some persons with disabilities, however, cannot independently use the fixed-route service even with these accommodations. For these individuals, transit operators are required to provide complementary specialized paratransit services. Specialized paratransit service typically is pre-scheduled transportation provided by accessible van, bus, taxi, or car for people with disabilities who are determined functionally incapable of using fixed route service. Transit providers must conduct a paratransit eligibility process that conforms with ADA requirements. Although each paratransit provider has unique service characteristics, ADA paratransit services are available for any purpose and there is no limit on the number of trips an ADA-eligible person may take.

## *Other Demand Response Transportation*

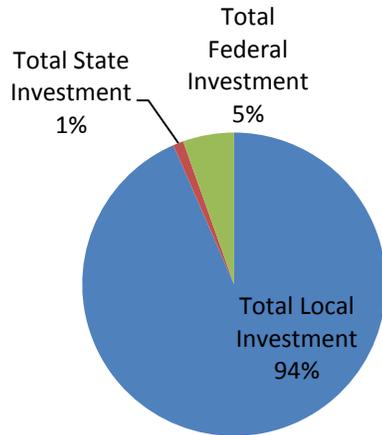
Other specialized paratransit—or demand response—service is another mode of transportation often made available for special needs populations groups. Such services may be operated by a city, community-based non-profit agency, or a senior center. These services are not obligated to comply with the ADA service standards if comparable fixed-route services are not available. This means that services may be directed to a particular client group (i.e. seniors) or the services may restrict the types or numbers of trips a passenger is entitled to receive.

Some transit agencies in rural communities may provide “general public dial-a-ride,” which is prescheduled service that is available for the general public as well as seniors and persons with disabilities.

## Funding Public Transportation and Paratransit Programs and Expenditures by Mode

While a variety of funding sources support the provision of public transit operations within the state of Washington, 94% of operating subsidies are generated locally, through local sales or use taxes, as well as fare box and vanpool revenues. Figure 4 illustrates the distribution of revenues that support all (including ADA paratransit) public transportation in Washington.

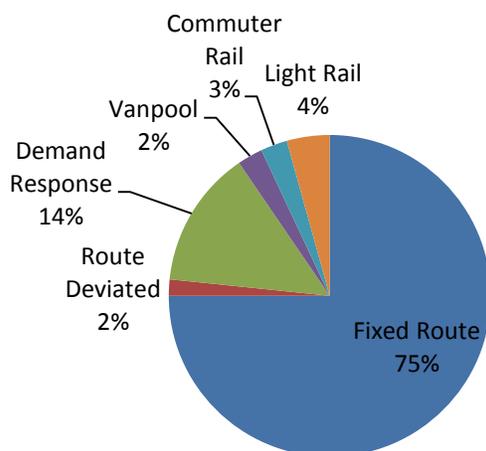
Figure 4 - Public Transportation Operating and Capital Investment (FY 2010-11)



Source: Washington State Summary of Public Transportation, 2011, Summary of Statewide Statistics, Page 11

Figure 5 shows a summary of public transportation expenditures for Fiscal Year 2010- 2011 by mode. Specialized paratransit, or demand response services, account for 14%<sup>5</sup> of the system total when considering all public transit operators, statewide.

Figure 5 - Public Transit Operating Expenditures by Mode (FY 2010-11)



Source: Washington State Summary of Public Transportation, 2011, Summary of Statewide Statistics, Page 16

<sup>5</sup> Washington State Summary of Public Transportation, 2011, page 16, Operating Expenses by Mode.

## ***Community Transportation Providers***

In addition to public transit agencies, other types of organizations also provide special needs transportation and are supported in part with state or federal transportation dollars allocated through the WSDOT Consolidated Grant Program. These organizations may include transit systems, non-profit agencies, tribal governments, senior centers, state agencies, cities or counties, special districts, or private for-profit operators. For 2011-2013, WSDOT awarded approximately \$41.4 million in state grants through the following programs:

### ***State Funding***

#### **Rural Mobility Grants - \$16.7 million**

Rural mobility grants improve transportation in rural areas where public transportation is limited or does not exist. The grants provide a lifeline for many rural citizens who rely on public transportation to hold jobs and maintain their independence. Through a competitive grant application process, \$8.3 million was awarded to transportation providers in areas not served by transit agencies. Through formula based grants, \$8.4 million was also provided to rural and small city transit agencies.

#### **Specialized Paratransit/Special Needs Grants - \$24.7 million**

Specialized paratransit/special needs grants support public transportation for persons who, because of their age (youth or seniors), disabilities, or income status, are unable to provide or purchase their own transportation. Through a competitive grant application process, \$5.4 million was awarded to non-profit providers of transportation services for the elderly and persons with disabilities. Through formula based grants, another \$19.3 million was awarded to assist transit agencies with providing additional public transportation services for people with special transportation needs.

### ***Federal Funding***

WSDOT administers several Federal Transit Administration (FTA) grant programs. For 2009-2011, WSDOT matched state and local funds with FTA funds and administered more than \$21.5 million in federal public transportation grants. Federal grant programs include:

#### **FTA Section 5310 - Elderly and Persons with Disabilities Transportation-\$2.3 million**

Elderly and persons with disabilities transportation grants were awarded to non-profit agencies serving urban and rural areas. In 2007-2009, approximately \$2.3 million was awarded through the competitive grant process to provide vehicles and other equipment.

#### **FTA Section 5311 - Rural Public Transportation-\$13.3 million**

Transportation providers competed for federal rural public transportation grants. Approximately \$13.3 million was awarded for capital, operating, and planning activities for public transportation in rural areas.

### **FTA Section 5311(f) Intercity Bus Transportation-\$1.7 million**

Approximately \$1.7 million in intercity bus transportation grants were awarded for the first fiscal year of the biennium to establish, preserve, and enhance rural and small urban intercity transportation.

### **FTA Job Access and Reverse Commute (JARC)-\$2.9 million**

WSDOT started administering job access grants in 2003 and is managing approximately \$2.9 million in JARC grants. JARC grants are awarded through a competitive process for employment related transportation. The program recognizes that a lack of transportation prevents low-income people from getting to jobs, education, training, child-care, and other job related activities.

### **FTA Section 5317 New Freedom-\$2.5 million**

Section 5317 funds, which are aimed at reducing barriers to transportation services and expanding mobility options beyond ADA requirements, is a new program started in 2006. It includes transportation to and from jobs and employment support services for persons with disabilities.

### ***State Social Service Agency Programs***

State social service agencies are another primary sponsor of human service transportation programs. There are substantial differences in the way state agencies approach transportation funding and planning. For example, WSDOT has a relatively formal process for allocating funds, developing, and approving transportation projects. Transit agencies tend to approach planning from a system design, route structure, and capacity limitation perspective. Human service agencies focus primarily on individual needs and access to services. Client transportation is usually viewed as an ancillary service; that is, transportation is a means to gain access to a primary service. Therefore, transportation is not always considered in an agency's budget, or may not be delineated as a line-item; as a result, the true costs of providing transportation may not be known.

### ***Medical Transportation Programs***

While there are multiple state agencies that fund and/or sponsor transportation for their clients, by far the most significant program is one funded through the Washington State Health Care Authority (HCA) for the provision of medical non-emergency transportation, consistent with federal Medicaid program requirements.

Medicaid is a federal entitlement program that pays for basic health services for people with low-income and long-term care for seniors and persons with disabilities. States administer their own Medicaid programs. The federal government requires states to provide non-emergency medical transportation (NEMT) for those Medicaid eligible persons who could not otherwise access medical facilities and services.

In Washington State, this transportation is arranged through regional brokerages under contract to HCA. Brokers are responsible for screening client and trip eligibility, determining appropriate transportation mode (including fixed route or public paratransit service), soliciting and managing service partners, and managing other administrative aspects of the program.

shows which counties the six brokers operate in.

**Table 3 - Medicaid Transportation Broker by County**

County	Broker	County	Broker
Adams	Special Mobility Services	Klickitat	Human Services Council
Asotin	Special Mobility Services	Lewis	Paratransit Services
Benton	People for People	Lincoln	Special Mobility Services
Chelan	People for People	Mason	Paratransit Services
Clallam	Paratransit Services	Okanogan	People for People
Clark	Human Services Council	Pacific	Paratransit Services
Columbia	People for People	Pend Oreille	Special Mobility Services
Cowlitz	Human Services Council	Pierce	Paratransit Services
Douglas	People for People	San Juan	Northwest Regional Council/Area Agency on Aging
Ferry	Special Mobility Services	Skagit	Northwest Regional Council/Area Agency on Aging
Franklin	People for People	Skamania	Human Services Council
Garfield	Special Mobility Services	Snohomish	Hopelink
Grant	Special Mobility Services	Spokane	Special Mobility Services
Grays Harbor	Paratransit Services	Stevens	Special Mobility Services
Island	Northwest Regional Council/Area Agency on Aging	Thurston	Paratransit Services
Jefferson	Paratransit Services	Wahkiakum	Human Services Council
King	Hopelink	Walla Walla	People for People
Kitsap	Paratransit Services	Whatcom	Northwest Regional Council/Area Agency on Aging
Kittitas	People for People	Whitman	Special Mobility Services

In 2011, nearly 3 million NEMT trips were provided at a cost of \$74.3 million<sup>6</sup>. The program is jointly funded with federal and state funds.

<sup>6</sup> Source: WSDOT 2011 Summary of Public Transportation

For the most part, Medicaid and public specialized paratransit services operate independently of each other and independently of public paratransit programs, though there are ongoing efforts to better coordinate them.

In addition, some medical clinics or hospitals may offer client-specific transportation to get people to their medical facilities. Again, it is not known how much funding is dedicated through these programs.

## Federal Transportation Funding Under Map-21

Pursuant to requirements of federal transportation rules established through the passage of SAFETEA-LU in 2005, the approval of three sources of federal funds (Sections 5310, 5316 and 5317) has been contingent upon specific projects included in a Coordinated Public Transit-Human Services Transportation Plan. SAFETEA-LU was replaced by new federal legislation, Moving Ahead for Progress in the 21st Century (MAP-21), which was signed by President Obama on July 6, 2012 and took effect on October 1, 2012. MAP-21 reauthorizes surface transportation programs through fiscal year 2014, and has resulted in some changes related or relevant to human service transportation and coordinated transportation planning<sup>7</sup>.

### Highlights of Program Changes

New	Repealed	Consolidated	Modified
<ul style="list-style-type: none"> <li>• Safety Authority (5329)</li> <li>• State of Good Repair Grants (5337)</li> <li>• Asset Management (5326)</li> <li>• Bus and Bus Facilities Formula Grants (5339)</li> <li>• Public Transportation Emergency Relief (5324)</li> <li>• TOD Planning Pilot Grants (20005(b) of MAP-21)</li> </ul>	<ul style="list-style-type: none"> <li>• Clean Fuels Grants (5308)</li> <li>• Job Access and Reverse Commute (5316) [JARC]</li> <li>• New Freedom Program (5317)</li> <li>• Paul S. Sarbanes Transit in the Parks (5320)</li> <li>• Alternatives Analysis (5339)</li> <li>• Over-the-Road Bus (Sec. 3038 – TEA-21)</li> </ul>	<ul style="list-style-type: none"> <li>• Urbanized Area Formula Grants (5307) [JARC]</li> <li>• Enhanced Mobility of Seniors and Individuals with Disabilities (5310) [New Freedom]</li> <li>• Rural Area Formula Grants (5311) [JARC]</li> </ul>	<ul style="list-style-type: none"> <li>• Fixed Guideway Capital Investment Grants (5309)</li> <li>• Metropolitan and Statewide Planning (5303 &amp; 5304)</li> <li>• Research, Development, Demonstration, and Deployment (5312)</li> <li>• Technical Assistance and Standards (5314)</li> <li>• Human Resources and Training (5322)</li> </ul>

Figure 6 - Highlight of Program Changes

<sup>7</sup> Sources include: Map-21 Transit Programs Summary, and Map-21 Program Overview: PowerPoint on <http://www.fta.dot.gov/map21/>,

Highlights of program changes under Map-21 include:

- Emphasizes safety, state of good repair, performance, and program efficiency
- Gives FTA new authority to strengthen safety of public transportation systems (additional authority to set minimum safety standards, conduct investigations, audits and examinations; overhauls state safety oversight)
- Focuses on restoring and replacing aging public transportation infrastructure by establishing a new needs-based formula program and new asset management requirements
- New reporting requirements
- Establishes performance-based planning requirements that align federal funding with key goals and tracks progress towards these goals and requires performance measures for state of good repair, planning and safety
- Consolidates several programs

## Urbanized Area Formula Grants (5307)

The largest of FTA’s grant programs, this program provides grants to urbanized areas to support public transportation. Funding is distributed by formula based on the level of transit service provision, population, and other factors. Total funding is \$4.9 billion in FY 2013 and \$5 billion in FY 2014 (includes the Growing States and High Density States formula). The FY 2013 apportionments include \$18.3 million for urbanized areas in Washington as detailed in Table 4

**Table 4 - Urbanized Areas Formula Grants (FY 2013)**

Washington State Urbanized Areas	Grant Funding
Bellingham, WA	\$2,689,154
Bremerton, WA	\$3,183,305
Kennewick-Pasco, WA	\$8,636,438
Lewiston, ID--WA	\$269,299
Longview, WA--OR	\$902,934
Marysville, WA	\$1,922,696
Mount Vernon, WA	\$1,601,124
Olympia-Lacey, WA	\$3,024,032
Seattle, WA	\$95,509,197
Spokane, WA	\$7,664,827
Walla Walla, WA--OR	\$691,981
Wenatchee, WA	\$1,708,926
Yakima, WA	\$2,330,481
Statewide Total	\$130,134,394

The program remains largely unchanged with a few exceptions:

- **Job access and reverse commute activities now eligible:** Activities eligible under the former Job Access and Reverse Commute (JARC) program, which focused on providing services to low-income individuals to access jobs, are now eligible under the Urbanized Area Formula program. Operating assistance can be provided with a 50 percent local match, and capital assistance with a 20% local match. In addition, the urbanized area formula for distributing funds now includes the number of low-income individuals as a factor. There is no floor or ceiling on the amount of funds that can be spent on job access and reverse commute activities, and federal law no longer requires projects to be derived from a coordinated transportation plan, however WSDOT policy does.
- **Expanded eligibility for operating expenses for systems with 100 or fewer buses:** MAP-21 expands eligibility for using Urbanized Area Formula funds for operating expenses. Previously, only urbanized areas with populations below 200,000 were eligible to use Federal transit funding for operating expenses.
- **New discretionary passenger ferry grants:** \$30 million per year is set-aside from the urban formula program totals to support passenger ferries. Funding will be awarded on a competitive selection basis.
- **New takedown for safety oversight:** MAP-21 sets aside one half of one percent (approximately \$22 million per year) of Urbanized Area Formula funds for State safety oversight grants.

## Rural Area Formula Grants (5311)

This program provides capital, planning, and operating assistance to support public transportation in rural areas, defined as areas with fewer than 50,000 residents. Funding is based on a formula that uses land area, population, and transit service. Total funding is \$600 million in FY 2013 and \$608 million in FY 2014. The FY 2013 apportionments include \$12.2 million for Washington. The program remains largely unchanged with a few exceptions:

- **Job access and reverse commute activities eligible:** Activities eligible under the former Job Access and Reverse Commute (JARC) program, which provided services to low-income individuals to access jobs, are now eligible under the Rural Area Formula program. In addition, the formula now includes the number of low-income individuals as a factor. There is no floor or ceiling on the amount of funds that can be spent on job access and reverse commute activities.
- **Tribal Program:** The Tribal program now consists of a \$25 million formula program and a \$5 million discretionary grant program. Formula factors include vehicle revenue miles and the number of low-income individuals residing on tribal lands.
- **Other changes:** The set-aside for States for administration, planning, and technical assistance is reduced from 15 to 10 percent. The cost of the unsubsidized portion of privately provided intercity bus service that connects feeder service is now eligible as in-kind local match.

## **Enhanced Mobility of Seniors and Individuals with Disabilities (5310 and 5317)**

This program provides formula funding to increase the mobility of seniors and persons with disabilities. Funds are apportioned based on each state's share of the targeted populations and are now apportioned to both states (for all areas under 200,000) and large urbanized areas (over 200,000). The former New Freedom program (5317) is folded into this program.

The New Freedom program provided grants for services for individuals with disabilities that went above and beyond the requirements of the Americans with Disabilities Act (ADA). Activities eligible under New Freedom are now eligible under the Enhanced Mobility of Seniors and Individuals with Disabilities program. Project requirements are listed below.

- Selected projects must be included in a locally developed, coordinated public transit-human services transportation plan; and the competitive selection process, which was required under the former New Freedom program, is now optional under federal law, however WSDOT still requires competitive selection through the regional Human Services Transportation Plan process.
- At least 55 percent of program funds must be spent on the types of capital projects eligible under the former section 5310 -- public transportation projects planned, designed, and carried out to meet the special needs of seniors and individuals with disabilities when public transportation is insufficient, inappropriate, or unavailable. The remaining 45 percent may be used for: public transportation projects that exceed the requirements of the ADA; public transportation projects that improve access to fixed-route service and decrease reliance by individuals with disabilities on complementary paratransit; or, alternatives to public transportation that assist seniors and individuals with disabilities.
- Using these funds for operating expenses requires a 50 percent local match while using these funds for capital expenses (including acquisition of public transportation services) requires a 20 percent local match.
- Requires FTA to establish performance measures
- Funding: \$255 million (FY 2013) authorized with the FY 2013 apportionments including \$2.8 million for Washington urbanized areas with 200,000 or more in population, \$1.8 million for Washington urbanized areas with 50,000 to 199,999 in population, and \$894,000 for Washington non-urbanized areas with less than 50,000 in population.

Additional information related to MAP-21 is available on the FTA website at <http://www.fta.dot.gov/map21>.

## **Significance of Map-21 Changes**

The changes to the federal transportation legislation will have an impact on how WSDOT administers these grant program, and on potential program applicants. The full extent of the

program implications and details on grant administration are yet to be determined; however, some key findings are noted below.

- One additional year of dedicated JARC and New Freedom funding remains to be allocated; as of FY 2013-14, these programs will have no new funding associated with them;
- WSDOT will continue to consider job-related projects as eligible applicants for Section 5311 eligible applicants, but does not anticipate establishing them as priority projects—they will compete with other Section 5311 applications;
- Although not required by federal legislation, WSDOT will continue to require that all 5311 projects, including job access related projects, be derived from a Coordinated Public Transit-Human Services Transportation Plan;
- Despite not having dedicated JARC funding beginning in FY 2013-14, WSDOT estimates the total amount of 5311 funds available for the state will actually increase slightly. This is because of a change in the way the formula determines program allocations, and because Washington State’s rural population has increased;
- MAP-21 requires that 55% of the new Section 5310 program funds be dedicated to capital expenditures to assist elderly and disabled persons; the remaining 45% can be spent for operations. This represents a significant departure from previous rules, which allowed funds to be spent for operations only under a more restricted “purchase of service” arrangement, which was not implemented in Washington State;
- Section 5310 funds will no longer be administered on a statewide basis by WSDOT. Instead, funding allocations will be per the following allocations:
  - 60% to designated recipients in urbanized areas with a population over 200,000
  - 20% to states for small urbanized areas
  - 20% to states for rural areas;
- It is estimated that 60% of the state’s Section 5310 funding will be available for urbanized areas; of this amount, 90% will be targeted to the Seattle area through the Puget Sound Regional Council;
- Transit agencies may be eligible recipients of Section 5310 funding. Again, this represents a significant change since previously priority for use of these funds was to private non-profit agencies;
- MAP-21 continues to consider “mobility management” projects as capital investments, meaning a lower (20%) local match is required. However, it is not clear whether the use of mobility management projects will count towards the requirement that 55% of Section 5310 funds be dedicated for capital projects.

WSDOT is currently in the process of conducting a statewide application process for the Consolidated Grant Program, for funding beginning July 1, 2013 through June 30, 2015. Staff will be working with its Advisory Committee and other local stakeholders to further define how new requirements will impact the overall program.

## Section 5 | Statewide Human Services Transportation Planning Framework

This section of the report establishes the planning framework which informs the development of recommended strategies to improve transportation services, programs and policies in Washington State.

- Current demographic information is presented to illustrate the presence of special needs populations.
- A needs assessment is presented as identified by local stakeholders through listening sessions and based on the demographic analysis.
- Priority Strategies as identified by key project stakeholders are discussed.

### Current Demographics Summaries

The provision of human service transportation, perhaps more so than most other segments of the transportation system, is directly linked to the needs and circumstances of the user population. For example, persons with disabilities often experience limitations to their mobility, and may require improvements or adaptations to be able to access the public transportation system; or, they may require specialized services such as door-to-door service. Likewise, older adults are more likely to experience frailty or disabling conditions as they age; or, as they cease driving, may need to learn how to use the regular transit system.

Low-income persons may be dependent upon public transportation because they cannot afford an automobile. Low income workers may face challenges if they need to get to and from work during non-traditional commute hours or if they live or work in areas poorly served by transit. Transportation for dependents such as transportation of children to childcare services can also increase transportation need.

Therefore, it is important to better understand the circumstances and challenges users of human services transportation face in order to develop a holistic picture of need, how it varies throughout the state, and what factors contribute to demand for service.

The most complete and accurate data source for demographic information specific to these population groups is available through the United State Census Bureau's American Community Survey (ACS), the 2010 Decennial Census and the US Bureau of Labor Statistics. Eight demographic indicators were compiled for all 39 counties in Washington State. The demographic measures include:

- Disability Status
- Population Older than 65
- No Access to Vehicles
- Low Income
- Unemployment Status
- Veteran Status
- Native American
- Linguistically Isolated Households

This data was presented in table and map format both in terms of total count per county as well as percent of total county population. These measures capture two different challenges. Absolute counts highlight areas with overall high need due to large populations in urbanized regions. Percent of total county population, the second measure, highlights areas with high rates relative to the county’s population, often an issue in the state’s smaller counties. If a county ranks high in both measures for a given demographic indicator, it means that the county has both a large overall need and a high rate relative to total county population. To highlight counties with the highest overall or relative needs each measure is shown in red when that measure ranks within the top 25% statewide.

While a direct link between the need for human services transportation and these demographic measures is not asserted or quantified, and overlap between measures likely occurs, the eight measures were selected to help paint a full picture of demographic differences across the state.

## Statewide Summary

Table 5 is a statewide and national summary of the eight demographic measures included in this section. The statewide population, or number of households, is shown as well as the statewide rate. Statewide rates are also compared to national rates. Not all measures use the same base measure, such as total population or total households. These details are explained in more detail later in this section.

Compared to national averages, Washington State has a higher rate of veterans, exceeding the national average by 2.4 percent. The state’s disability status, population aged 65 and older, and unemployment rate are all roughly within 1 percent of the national averages. The percent of Native Americans and linguistically isolated households are low on a state level and nationally, with the state having a lower average for both measures. Washington State’s rate of low income individuals is 2.9 percent below the national average and access to vehicle 2.4 percent below the national average.

**Table 5 - Washington State and National Demographics Data**

	Statewide Total (Unit Depends on Measure)	Count (Unit Depends on Measure)	Percent of Washington State Total	National Percentage
Disability Status	5,395,000	981,000	18.2%	19.3%
Population Older than 65	6,561,000	781,000	11.9%	12.7%
No Access to Vehicle	2,577,000	168,000	6.5%	8.9%
Low Income	6,430,000	1,286,000	20.0%	22.9%
Unemployed <sup>1</sup>	3,509,000	295,000	8.4%	8.0%
Veterans	4,949,000	608,000	12.5%	10.1%
Native American	6,561,000	84,000	1.3%	1.6%
Linguistically Isolated	2,512,000	105,000	4.2%	4.7%

1. Bureau of Labor Statistics, May 2012 non-seasonally adjusted.

### Disability Status

The demographic data shown in Table 6 which follows comes from the 2000 decennial census. More recent data from the ACS was not available for all 39 counties due to a change in the ACS

in 2005. The 2011 5-year ACS should contain data for all counties. Disability status is self-reported and includes all disabilities. Disability status, especially related to those with limited mobility or sight are a good indicator of those that likely have a higher demand for human services transportation. Figure 7 and Figure 8 show the geographic distribution of the data contained in Table 6.

Statewide, 18.2 percent of the population has a disability. Pacific County has the highest rate of disability at 27 percent while Whatcom County has the lowest rate at 16 percent. No counties rank in the top quartile statewide for both population and percentage of county population with a disability. If a county did, it would indicate a high overall need as well as disproportionately high need relative to total population.

Figure 7 illustrates that the largest numbers of people with disability are in the most populace counties including the Puget Sound region as well as Clark, Spokane, Whatcom, and Yakima County. However in general these counties have disability rates closer to the statewide average.

Figure 8 illustrates that the highest rates of disability are in coastal counties as well as counties in the northeast and southeast of the state.

**Table 6 - Disability Status by County**

County	Total	Rate	County	Total	Rate	County	Total	Rate
Adams	3,000	20%	Grays Harbor	15,100	24%	Pierce	123,600	20%
Asotin	4,300	23%	Island	10,500	17%	San Juan	2,300	17%
Benton	23,700	18%	Jefferson	4,700	19%	Skagit	18,300	19%
Chelan	11,700	19%	King	259,800	16%	Skamania	1,600	18%
Clallam	13,800	23%	Kitsap	36,900	18%	Snohomish	93,100	17%
Clark	55,600	18%	Kittitas	5,800	18%	Spokane	72,700	19%
Columbia	900	25%	Klickitat	3,800	21%	Stevens	7,500	20%
Cowlitz	18,500	22%	Lewis	15,100	24%	Thurston	35,800	19%
Douglas	5,500	18%	Lincoln	2,100	22%	Wahkiakum	800	23%
Ferry	1,600	23%	Mason	10,000	23%	Walla Walla	10,300	21%
Franklin	9,100	21%	Okanogan	7,600	21%	Whatcom	24,100	16%
Garfield	500	20%	Pacific	5,400	27%	Whitman	4,800	12%
Grant	13,300	20%	Pend Oreille	2,900	26%	Yakima	44,700	22%

Note: Red indicates that county ranks within the top 25% statewide for that measure.

Figure 7 - Population with a Disability

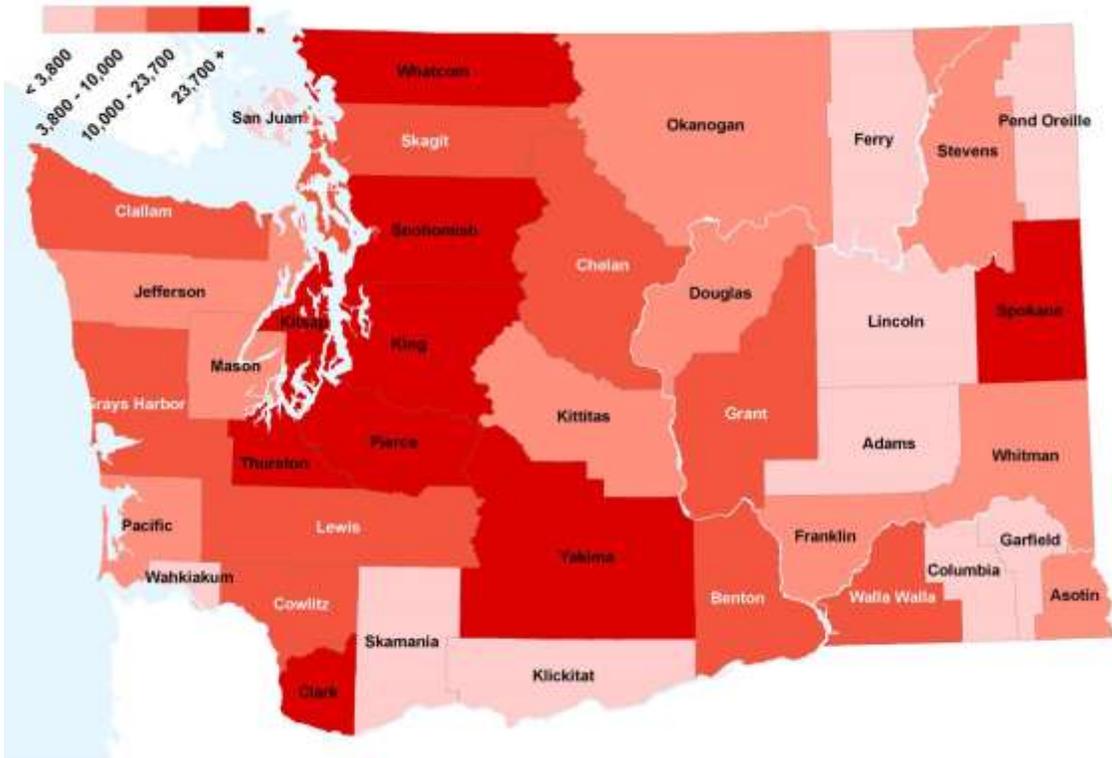
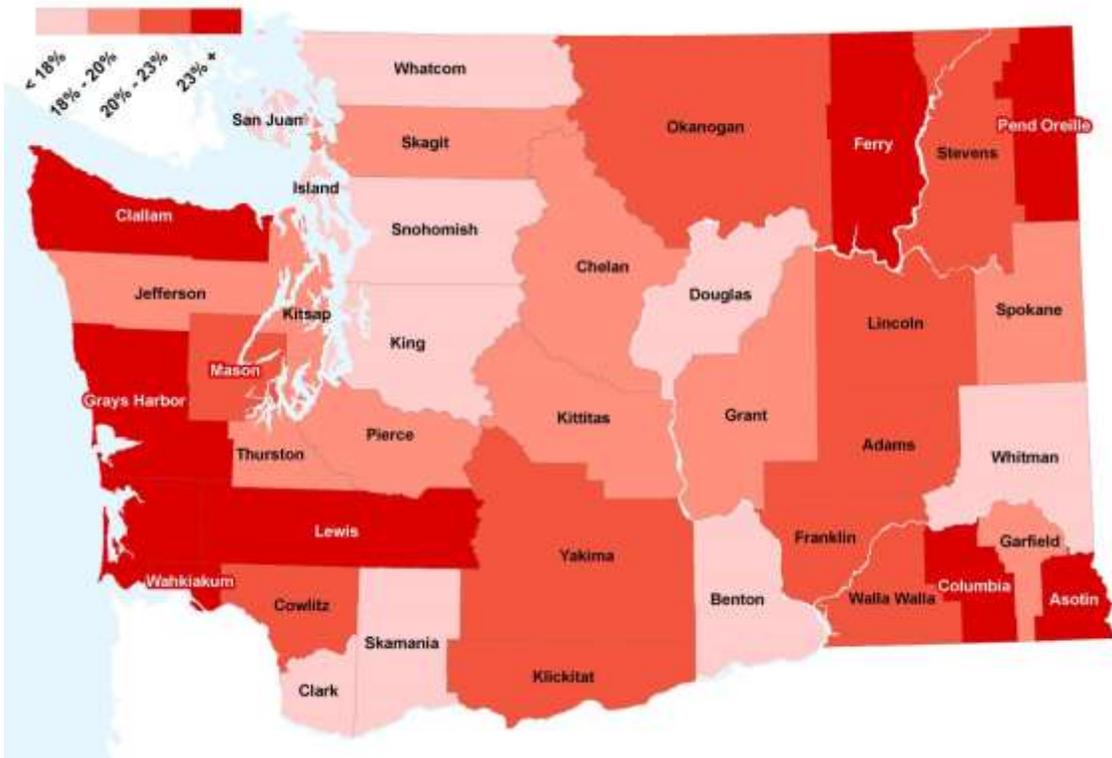


Figure 8 - Percent of Population with a Disability



## Population Older than 65

The demographic data shown in Table 7 below comes from the 2005-2010 5-year ACS. As seniors age mobility becomes more challenging and high number or rates of people over 65 indicates increased demand for transit and specialized paratransit services. Figure 9 and Figure 10 show the geographic distribution of the data contained in Table 7.

Statewide 11.9 percent of the population is older than 65. Garfield and Wahkiakum Counties have the highest percent of people older than 65 at 25 percent while Franklin County has the lowest rate at just 7 percent. No counties rank in the highest quartile for both population and percentage of county older than 65.

Figure 9 shows that Counties with the largest populations also have the largest number of people over 65. The largest counties all have a disability rate between 10 to 13 percent, which is similar to the statewide average. Figure 10 shows that counties with the highest rates of people over 65 are in coastal counties, northeastern counties and southeastern counties.

**Table 7 – Population Older than 65**

County	Total	Rate	County	Total	Rate	County	Total	Rate
Adams	1,900	10%	Grays Harbor	11,400	16%	Pierce	83,600	11%
Asotin	4,000	19%	Island	13,700	17%	San Juan	3,300	21%
Benton	19,200	11%	Jefferson	7,200	24%	Skagit	17,900	16%
Chelan	10,800	15%	King	198,400	11%	Skamania	1,400	13%
Clallam	16,400	23%	Kitsap	31,200	13%	Snohomish	68,700	10%
Clark	44,900	11%	Kittitas	4,900	12%	Spokane	58,500	13%
Columbia	800	20%	Klickitat	3,500	17%	Stevens	7,000	16%
Cowlitz	15,000	15%	Lewis	12,400	17%	Thurston	30,500	13%
Douglas	4,900	13%	Lincoln	2,200	21%	Wahkiakum	1,000	25%
Ferry	1,400	18%	Mason	10,400	18%	Walla Walla	8,600	15%
Franklin	5,300	7%	Okanogan	6,500	16%	Whatcom	25,000	13%
Garfield	600	25%	Pacific	5,000	24%	Whitman	4,100	9%
Grant	10,000	12%	Pend Oreille	2,300	18%	Yakima	27,000	11%

Note: Red indicates that county ranks within the top 25% statewide for that measure.

Figure 9 - Population Older Than 65



Figure 10 - Percent of Population Over 65



## No Access to Vehicle

The demographic data illustrated in Table 8 below comes from the 2005-2010 5-year ACS. No access to vehicles means that no one within a household owns or has access to a vehicle. Households with no access to vehicles have a high demand for alternative modes of transportation including but not limited to human services transportation. Other modes such as fixed-route transit service, walking, biking, carpooling and vanpooling are also important to these households. Households may not have access to a vehicle either by choice or due to financial or physical limitations. Figure 11 and Figure 12 illustrate the geographic distribution of the data contained in Table 8.

Statewide 6.5 percent of households have no access to a vehicle. King County has the highest rate of households with no access to a vehicle at 9 percent, while Douglas, Ferry and Lincoln have the lowest rates at just 2 percent of households. King, Spokane, and Whatcom Counties all score within the top quartile for both households and percentage of county households with no access to a vehicle.

Figure 11 illustrates that in total counties with large urban populations have the largest number of households without access to vehicles. Figure 12 illustrates that a mixture of counties have the highest percentage of households without access to vehicles, including several coastal counties, King and Spokane County as well as Whatcom, Kittitas and Whitman County likely due to the presences of major universities.

**Table 8 - No Access to Vehicle**

County	Total	Rate	County	Total	Rate	County	Total	Rate
Adams	200	3.1%	Grays Harbor	1,900	6.7%	Pierce	16,500	5.6%
Asotin	500	5.4%	Island	1,000	2.9%	San Juan	400	4.7%
Benton	3,100	4.9%	Jefferson	700	5.1%	Skagit	2,100	4.6%
Chelan	1,700	6.3%	King	70,200	9.0%	Skamania	200	3.4%
Clallam	1,800	5.8%	Kitsap	5,200	5.4%	Snohomish	12,000	4.6%
Clark	7,000	4.5%	Kittitas	1,100	6.7%	Spokane	13,300	7.2%
Columbia	100	5.8%	Klickitat	400	4.9%	Stevens	900	5.1%
Cowlitz	2,800	7.1%	Lewis	1,400	4.8%	Thurston	4,800	4.8%
Douglas	300	2.0%	Lincoln	100	2.1%	Wahkiakum	100	3.5%
Ferry	100	2.3%	Mason	900	4.1%	Walla Walla	1,400	6.5%
Franklin	1,300	6.2%	Okanogan	900	5.4%	Whatcom	5,300	6.8%
Garfield	0	5.1%	Pacific	600	6.6%	Whitman	1,100	6.8%
Grant	1,900	6.4%	Pend Oreille	400	6.4%	Yakima	4,500	5.7%

Note: Red indicates that county ranks within the top 25% statewide for that measure.

Figure 11 - Households with No Access to Vehicle

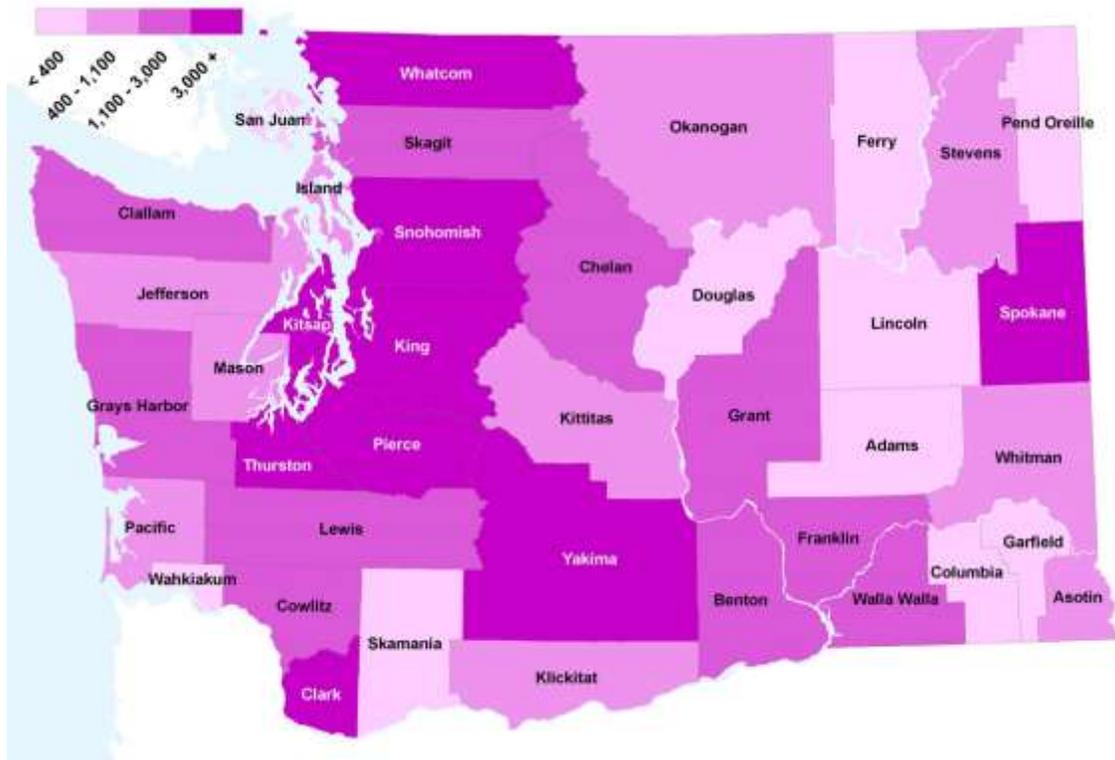
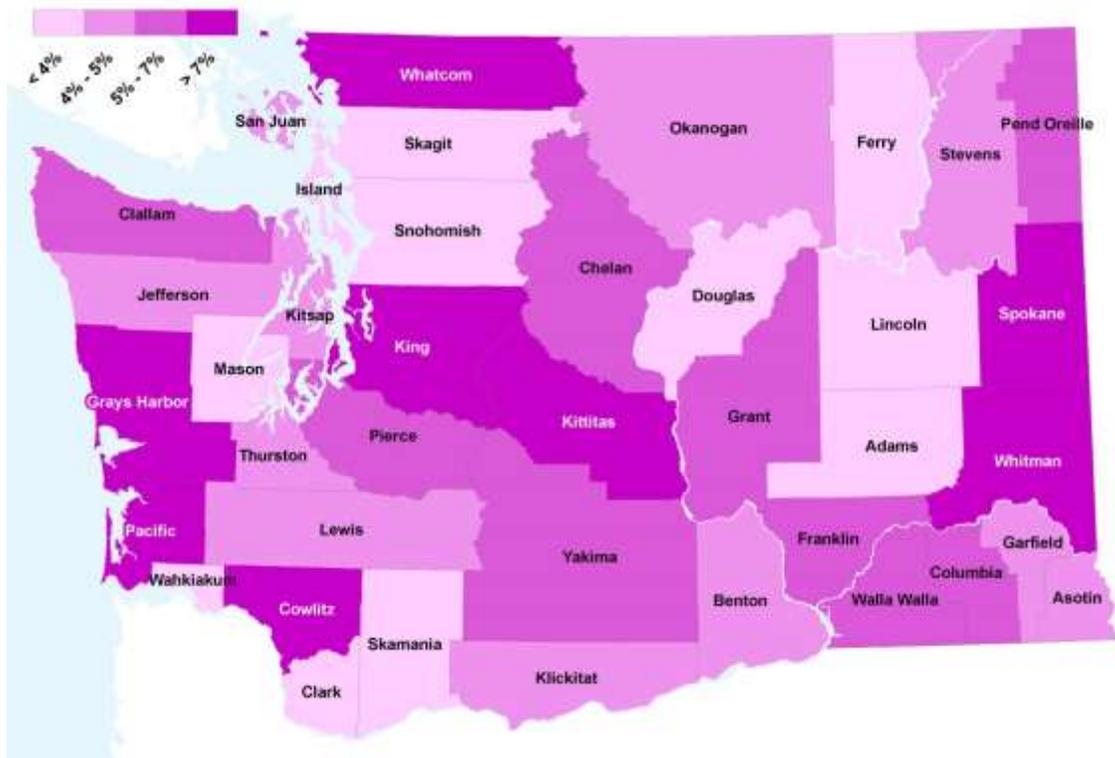


Figure 12 - Percent of Households with No Access to Vehicles



## Low Income

The demographic data shown in Table 9 below comes from the 2005-2010 5-year ACS. Low income is defined as individuals at or below 150 percent of poverty level, as determined by the US Census. Individuals with a low income have fewer financial resources to meet their needs and since transportation is a significant cost for most households' low income status indicates individuals that are more reliant on transit and other low cost or free modes to meet their mobility needs. Figure 13 and

Figure 14 show the geographic distribution of the data contained in Table 9.

Statewide 20.0 percent of the population is determined to be low income. The highest rate is in Adams County with 40 percent, while the lowest rate is in Snohomish County at 14 percent. Only Yakima County ranks within the top quartile for both population and percentage of county population that is low income.

Figure 13 shows that Counties with the largest populations have the largest total low income populations. King County with 297,000 low income people has close to a quarter low income individuals statewide.

Figure 14 shows that, as a percentage of county population, Eastern Washington counties have the highest rates of low income individuals, with the Puget Sound region having the lowest rates.

**Table 9 - Low Income Individuals**

County	Total	Rate	County	Total	Rate	County	Total	Rate
Adams	7,000	40%	Grays Harbor	19,400	28%	Pierce	148,300	20%
Asotin	5,000	24%	Island	11,100	15%	San Juan	2,800	18%
Benton	35,200	21%	Jefferson	6,300	22%	Skagit	24,700	22%
Chelan	14,800	21%	King	297,900	16%	Skamania	2,300	21%
Clallam	16,000	23%	Kitsap	38,700	16%	Snohomish	98,800	14%
Clark	74,800	18%	Kittitas	11,200	30%	Spokane	103,900	23%
Columbia	1,000	26%	Klickitat	6,300	32%	Stevens	11,600	27%
Cowlitz	25,800	26%	Lewis	17,700	24%	Thurston	39,600	16%
Douglas	10,200	28%	Lincoln	2,300	22%	Wahkiakum	900	24%
Ferry	2,600	34%	Mason	13,600	24%	Walla Walla	14,700	28%
Franklin	24,100	34%	Okanogan	13,400	34%	Whatcom	47,000	25%
Garfield	600	27%	Pacific	5,700	27%	Whitman	13,900	37%
Grant	27,500	33%	Pend Oreille	4,000	31%	Yakima	85,200	37%

Note: Red indicates that county ranks within the top 25% statewide for that measure.

Figure 13 - Population in Poverty



Figure 14 - Percent of Population in Poverty



**Unemployment Status**

Table 10 contains demographic data showing the unemployment status of civilian, non-institutionalized person who are currently employable and seeking work but not employed. This data was developed by the United States Bureau of Labor Statistics as of May 2012 and is not seasonally adjusted. Figure 15 and

Figure 16 show the geographic distribution of the data contained in Table 10.

Statewide the unemployment rate was 8.4 percent in May 2012. In May of 2012 Grays Harbor County had the highest unemployment rate at 14 percent while San Juan County has the lowest unemployment rate at 6 percent. Clark County is the only county to rank in the top quartile for both population and percentage of county population unemployed.

Figure 15 shows that the total population currently unemployed is highest in the most populace counties; Clark, King, Pierce, Snohomish and Spokane County all over greater than 20,000 unemployed people. Of these five counties King and Snohomish County have unemployment rates below the statewide average.

Figure 16 shows that the highest rates of unemployment are in the southwest and northeast of the state.

**Table 10 - Unemployment Status**

County	Total	Rate	County	Total	Rate	County	Total	Rate
Adams	700	8.8%	Grays Harbor	3,900	13.5%	Pierce	36,300	9.2%
Asotin	900	8.8%	Island	2,700	8.5%	San Juan	500	6.4%
Benton	8,300	8.6%	Jefferson	1,200	9.8%	Skagit	5,500	9.6%
Chelan	3,700	9.3%	King	76,800	6.9%	Skamania	500	10.6%
Clallam	3,000	10.2%	Kitsap	9,400	7.6%	Snohomish	30,900	7.9%
Clark	24,000	11.2%	Kittitas	1,800	8.6%	Spokane	20,700	9.0%
Columbia	200	10.4%	Klickitat	1,000	9.9%	Stevens	2,000	11.4%
Cowlitz	4,900	11.2%	Lewis	3,900	12.7%	Thurston	10,400	7.9%
Douglas	1,700	8.2%	Lincoln	400	7.9%	Wahkiakum	200	12.1%
Ferry	400	13.2%	Mason	2,600	10.7%	Walla Walla	2,300	7.5%
Franklin	3,600	9.6%	Okanogan	2,000	10.0%	Whatcom	8,400	7.7%
Garfield	100	7.7%	Pacific	1,100	12.0%	Whitman	1,400	6.6%
Grant	4,000	9.7%	Pend Oreille	600	11.7%	Yakima	13,000	10.6%

Note: Red indicates that county ranks within the top 25% statewide for that measure.

Figure 15 - Unemployed Population

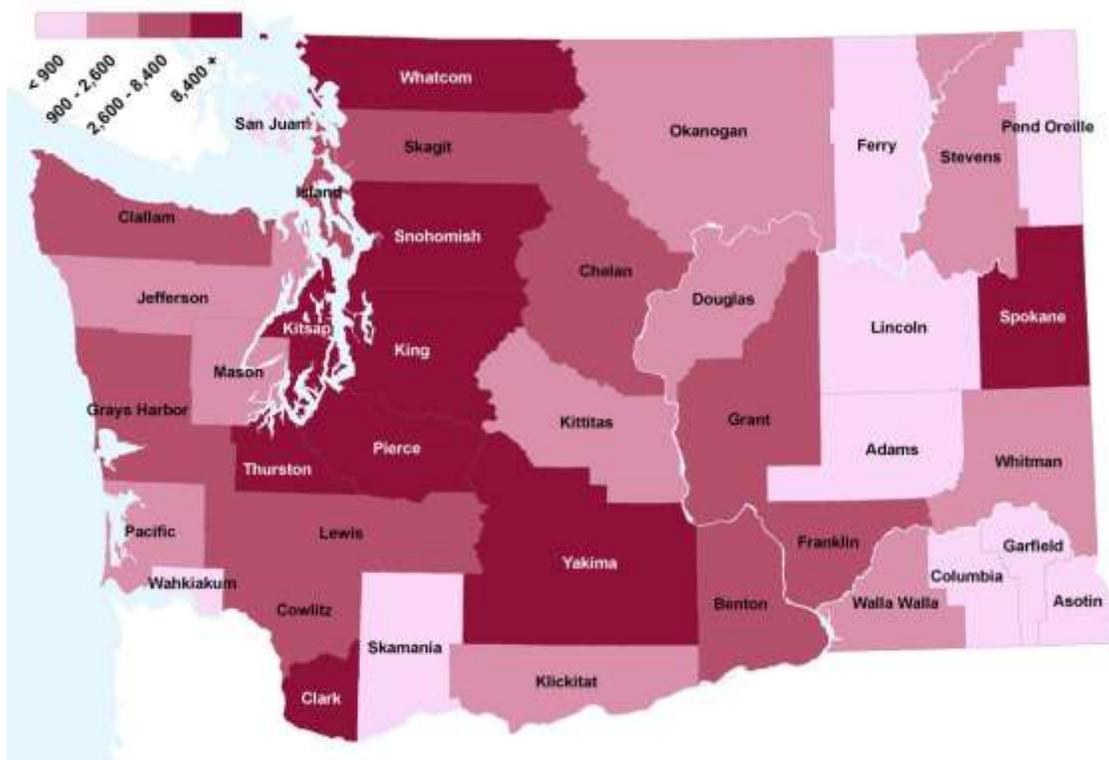
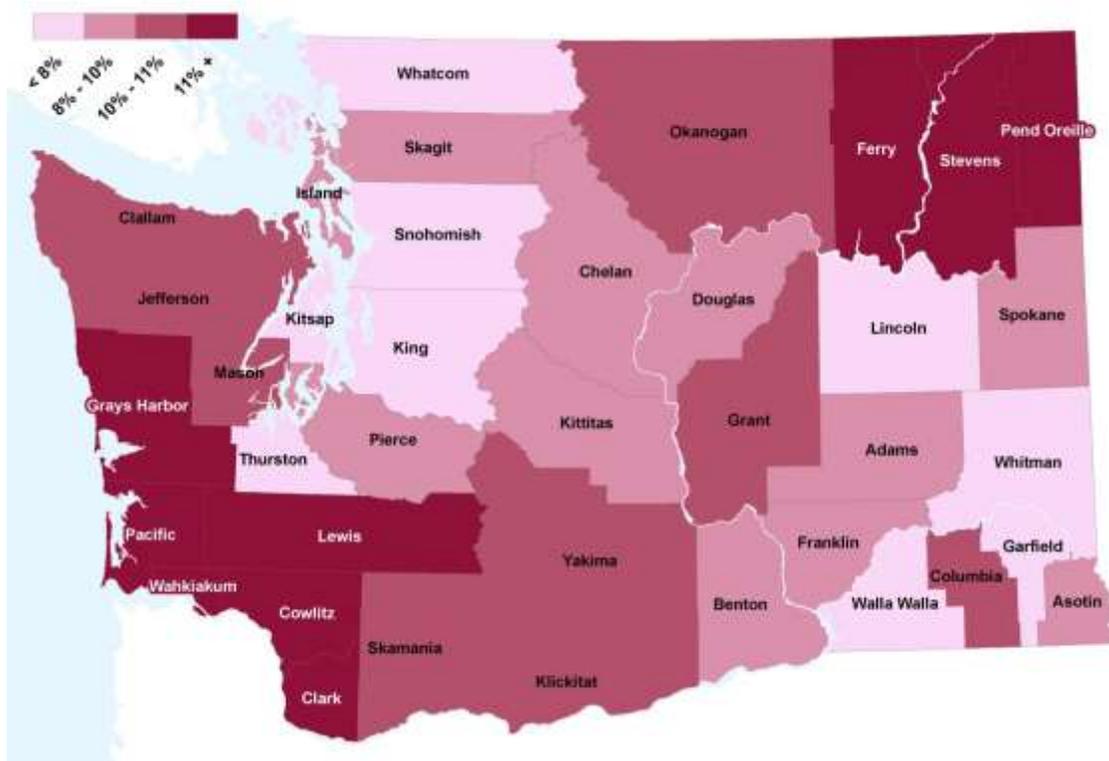


Figure 16 - Percent of Population Unemployed



## Veteran Status

The demographic data illustrated in Table 11 below comes from the Veteran Population Projection Model 2011 developed by the Department of Veteran's Affairs and the 2010 ACS. This measure illustrates the civilian veteran population above the age of 17. Veterans are a diverse population. Many are able to meet their own transportation needs but some are not due to age, injury or financial status. Veterans are also eligible for special benefits through Veterans Affairs (VA), which includes funding for VA related special needs transportation services. Figure 17 and

Figure 18 show the geographic distribution of the data contained in Table 11.

Statewide 12.5 percent of the population are veterans. Island County has the highest percent of veterans at 22 percent while Franklin and Whitman County have the lowest rates at 8 percent. Kitsap County is the only county to rank in the top quartile for both population and percentage of county population who are veterans.

Figure 17 illustrates that the largest veteran populations are located in the most populace counties with high veteran populations.

Figure 18 illustrates that as a percent of total population peninsula, northeast and to lesser degree southeast Washington counties have the highest percent of veterans.

Table 11 - Veteran Status

County	Total	Rate	County	Total	Rate	County	Total	Rate
Adams	900	8%	Grays Harbor	8,100	14%	Pierce	90,400	16%
Asotin	2,300	14%	Island	12,500	22%	San Juan	1,800	14%
Benton	15,400	13%	Jefferson	3,800	15%	Skagit	13,100	15%
Chelan	6,200	12%	King	129,600	9%	Skamania	1,200	14%
Clallam	9,800	17%	Kitsap	37,500	21%	Snohomish	59,900	12%
Clark	39,300	13%	Kittitas	3,100	10%	Spokane	49,700	14%
Columbia	400	13%	Klickitat	2,300	15%	Stevens	5,200	16%
Cowlitz	11,200	15%	Lewis	8,800	15%	Thurston	30,900	17%
Douglas	3,400	12%	Lincoln	1,300	16%	Wahkiakum	500	16%
Ferry	900	16%	Mason	8,400	18%	Walla Walla	4,500	10%
Franklin	3,900	8%	Okanogan	4,100	13%	Whatcom	17,000	11%
Garfield	300	14%	Pacific	2,800	16%	Whitman	2,900	8%
Grant	6,000	10%	Pend Oreille	1,600	16%	Yakima	16,100	10%

Note: Red indicates that county ranks within the top 25% statewide for that measure.



## Native Americans

The demographics data shown in

Table 12 below come from the 2010 decennial census. The measure is self-reported ethnicity of those that are fully or partly Native American. Native American populations, especially in rural areas, may indicate an increased need for human services transportation. Some Native American tribes fund public transit or human services transportation on tribal lands or between tribal areas and adjacent cities. Figure 19 and Figure 20 show the geographic distribution of the data contained in

Table 12. Statewide 3.0 percent of the population is fully or partly Native American. Ferry County has the highest percentage of Native Americans with Garfield County, the least populace county in the state, reporting no Native Americans. Yakima County is the only county that ranks within the top quartile for both population and percentage of county population measures.

Figure 19 shows that in general the most populace counties have the highest Native American populations with Clallam and Okanogan Counties being notable exceptions. Figure 20 shows that as a percent of total population counties in the Northeast and on the Peninsula have the highest percentage of Natives Americans relative to county population. Yakima County is a notable exception as previously mentioned with 5.7% the county population self-reporting as either fully or partly Native American.

**Table 12 - Native American Status**

County	Total	Rate	County	Total	Rate	County	Total	Rate
Adams	500	2.5%	Grays Harbor	4,900	6.8%	Pierce	25,400	3.2%
Asotin	600	2.7%	Island	1,700	2.2%	San Juan	300	2.0%
Benton	3,200	1.8%	Jefferson	1,300	4.2%	Skagit	4,000	3.5%
Chelan	1,400	1.9%	King	39,100	2.0%	Skamania	400	3.4%
Clallam	5,300	7.4%	Kitsap	8,600	3.4%	Snohomish	19,100	2.7%
Clark	9,000	2.1%	Kittitas	900	2.2%	Spokane	14,300	3.0%
Columbia	100	2.6%	Klickitat	800	4.1%	Stevens	3,400	7.8%
Cowlitz	3,400	3.4%	Lewis	2,300	3.1%	Thurston	7,800	3.1%
Douglas	700	1.9%	Lincoln	300	3.0%	Wahkiakum	100	3.7%
Ferry	1,500	20.4%	Mason	3,600	5.9%	Walla Walla	1,200	2.0%
Franklin	1,000	1.3%	Okanogan	5,600	13.5%	Whatcom	8,500	4.2%
Garfield	0	0.0%	Pacific	900	4.5%	Whitman	800	1.8%
Grant	2,100	2.3%	Pend Oreille	700	5.7%	Yakima	13,900	5.7%

Note: Red indicates that county ranks within the top 25% statewide for that measure.

Figure 19 - Native American Population



Figure 20 - Percentage of Population who is Native American



## Linguistically Isolated Households

The demographic data shown in Table 13 below comes from the 2004-2009 5-year ACS. Linguistically isolated households are households in which no adult (someone over 14 years of age) speaks English “very well”. This indicates households in which communication in a language other than English is necessary if clear communication is to occur. This increases the difficulty of providing services such as human services transportation and makes it more difficult to engage and receive feedback from these types of households. Figure 21 and

Figure 22 show the geographic distribution of the data contained in Table 13.

Statewide 4.2 percent of households are linguistically isolated. Adams, Asotin, Franklin, Grant and Yakima Counties have a rate over twice that of the statewide average. Asotin County has the highest rate at 25 percent of households. However, nearly half of the linguistically isolated households reside in King County, with 46,000 such households. Asotin, Franklin, Grant, King, and Yakima County all rank within the top quartile for both total and percentage of county households which are linguistically isolated.

Figure 21 shows that the highest numbers of linguistically isolated households are generally in the most populated counties; however Asotin and Benton Counties have a large number of households that are linguistically isolated.

Figure 22 shows that, as a percentage, central Washington counties generally have the highest rates of linguistically isolated households. King County also has a high rate.

**Table 13 - Linguistically Isolated Households**

County	Total	Rate	County	Total	Rate	County	Total	Rate
Adams	900	17%	Grays Harbor	600	2%	Pierce	8,900	3%
Asotin	2,200	25%	Island	200	1%	San Juan	100	1%
Benton	2,200	4%	Jefferson	100	1%	Skagit	1,300	3%
Chelan	1,400	5%	King	46,400	6%	Skamania	100	1%
Clallam	400	1%	Kitsap	1,400	2%	Snohomish	9,700	4%
Clark	4,500	3%	Kittitas	300	2%	Spokane	2,500	1%
Columbia	50	3%	Klickitat	100	1%	Stevens	200	1%
Cowlitz	700	2%	Lewis	600	2%	Thurston	1,700	2%
Douglas	800	6%	Lincoln	10	0%	Wahkiakum	20	1%
Ferry	30	1%	Mason	300	2%	Walla Walla	800	4%
Franklin	3,200	16%	Okanogan	500	3%	Whatcom	1,600	2%
Garfield	10	1%	Pacific	300	3%	Whitman	500	3%
Grant	3,200	11%	Pend Oreille	40	1%	Yakima	7,200	9%

Note: Red indicates that county ranks within the top 25% statewide for that measure.

Figure 21 - Linguistically Isolated Households

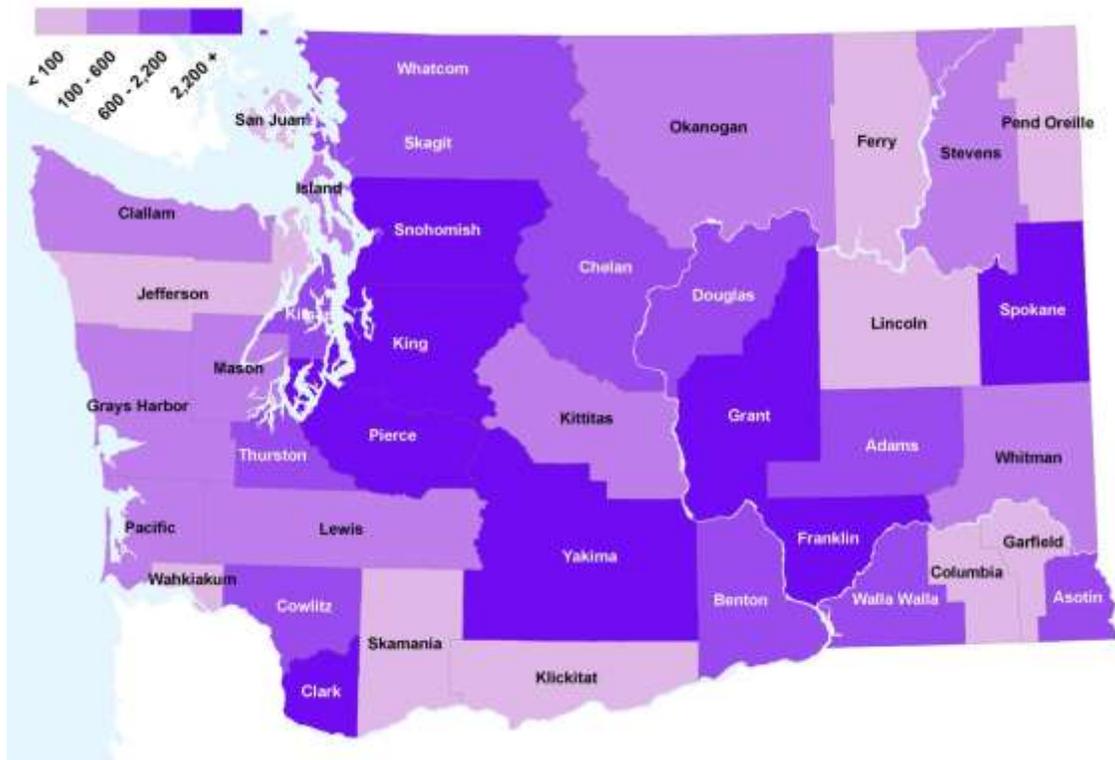
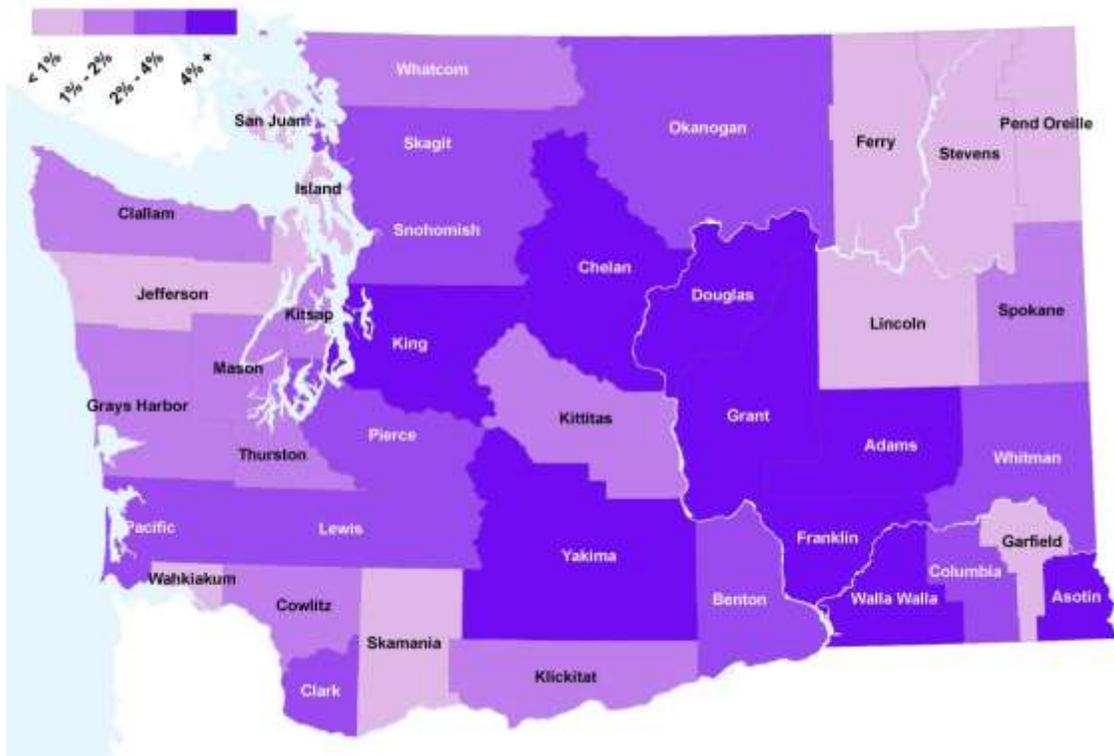


Figure 22 - Percent of Households Linguistically Isolated



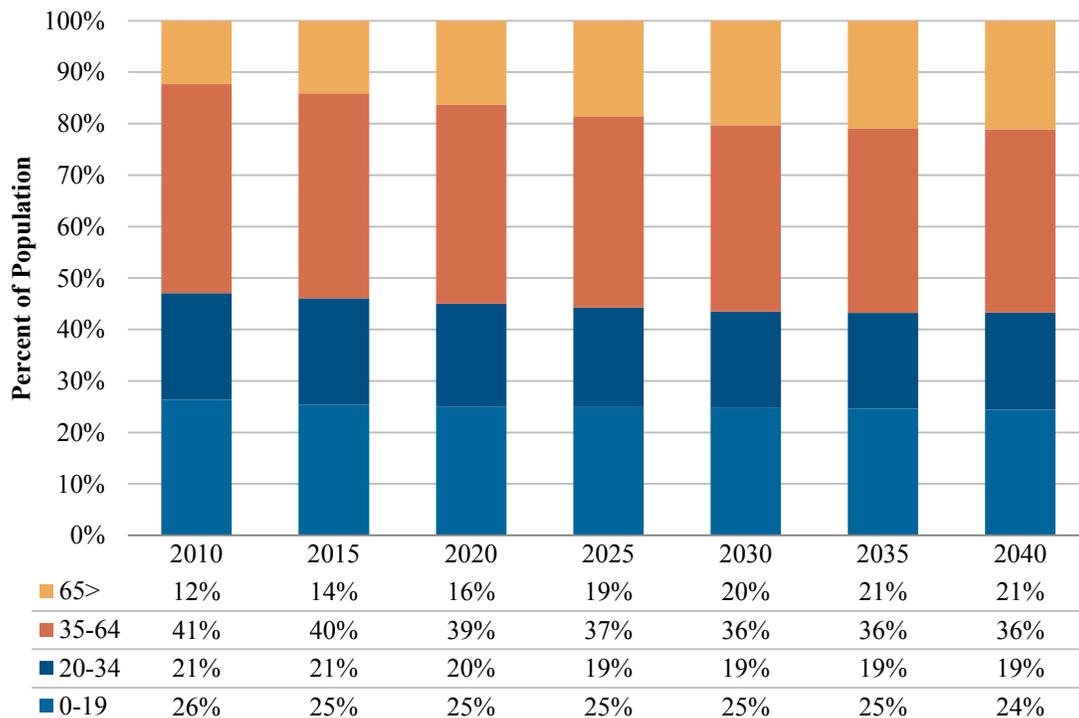
## Office of Financial Management Population Projections

Demographic changes over the next several decades will be dominated by a trend towards a significantly larger senior population that is on average older than current senior populations. This change will have important implications on special needs transportation. A larger and older population will increase demand for special needs transportation service beyond current demand and will significantly outpace overall population growth in Washington State in the decades to come.

The Washington State Office of Financial Management (OFM) develops projections to help conduct long range growth management planning. The projections used here are the “medium series”, which assumes the state’s growth rate falls between the likely high and low rates.

Figure 23 shows the percent of the statewide population which the four major age groups makeup from 2010 to 2040. In 2010 those over 65 years of age represented 12 percent of the statewide population. By 2015 senior citizens will make up 14 percent of statewide population, growing to 16 percent by 2020 and 19 percent by 2025. From then on the percent of overall population over 65 is projected to stabilize at around 20-21 percent of statewide population.

Figure 23 - Age Distribution of Statewide Population

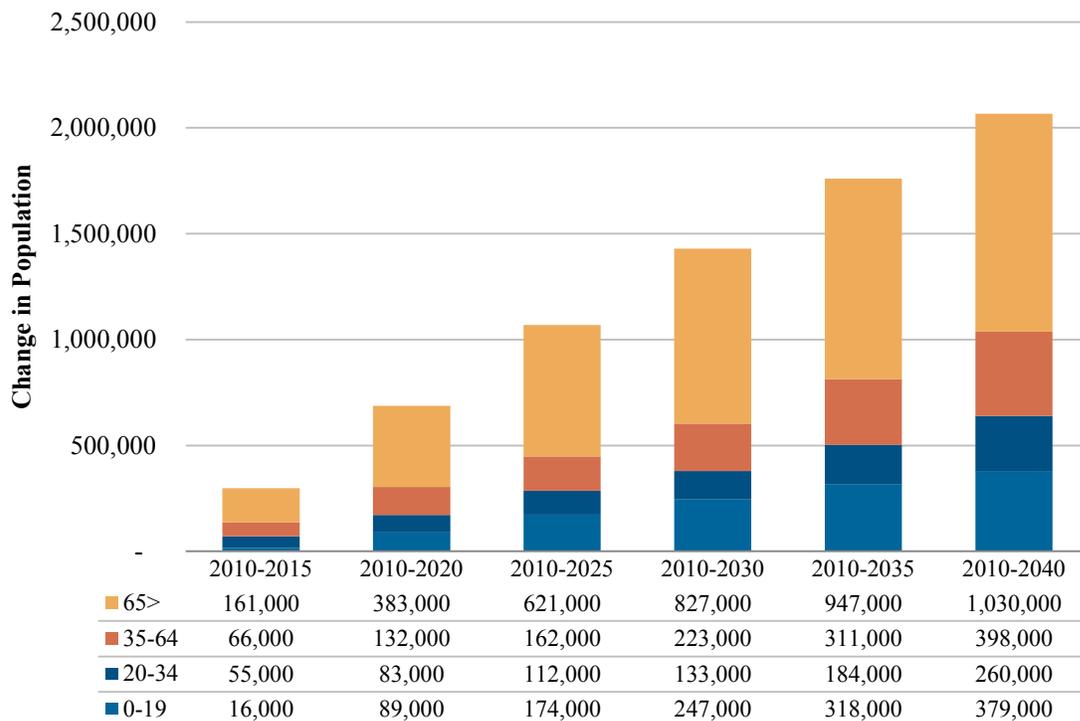


The cause of the trend shown in Figure 23 is clearly shown in Figure 24.

Figure 24 shows the projected population growth of each age group using 2010 as the baseline. While the statewide population grows for all age groups, the growth in the age group above 65 exceeds or significantly exceeds the combined population growth of all other age groups.

This trend is particularly acute in 2025 and 2030 where the number of people over 65 will grow by 173,000 and 224,000 respectively, more than all other age groups compared to the state’s 2010 population. Between 2010 and 2040 the state is projected to grow by just over 2 million residents, with over 1 million of those residents over the age of 65.

**Figure 24 - Statewide Population Growth by Age Group from 2010**



These trends, an increasingly older and larger senior population, will increase the need for human services transportation over the decades to come.

### Needs Assessment

The assessment of transportation needs was conducted through various efforts through this planning process, including reviews of RTPO plans and interviews with staff, participating in four Listening Sessions and Ride Alongs, and completing a comprehensive demographic analysis. Human service transportation needs vary across the state by regional geography, demographics, and land use context. A summary of the statewide needs are presented below and are organized in three categories:

- Customer Needs and Gaps
- Operational Needs and Gaps

- Awareness Needs and Gaps

### *Customer Needs and Gaps*

The following customer needs and gaps were identified and focus on needs specific to special needs transportation groups.

**Unserved or underserved geographical areas:** Many human service transportation system users live in rural areas or on the edges of urban areas due to the general lower cost of living. Transit agencies typically provide increased transit service in areas with higher density. This paradigm leaves a significant number of individuals without affordable mobility options. The locations of services that these system users seek are generally in the more urban areas. Typical destinations can be categorized into the following types:

- Medical services
- Employment and education
- Social and recreation
- Places of worship
- Grocery and retail shopping
- Intermodal connection (airport, train, or bus)

Those who live or work beyond an agency's core service area cannot readily access public transit. The participants in Listening Sessions and Ride Alongs confirmed several issues that should be the focus in filling service gaps. These included:

- Access to employment opportunities in urban areas
- Expand service to better meet off-peak period and weekend travel needs
- Decrease dwell times for passengers and create more seamless system for rural residents

**Travel distances and cross-jurisdictional travel:** Long distances between destinations can be a significant barrier for transportation system users. Information was reviewed from the RTPO coordinated transportation plan reviews regarding the top origins and destinations for human service transportation service and the need for people to travel outside their immediate jurisdiction. Many people need to travel from one county to another, especially from rural areas where services are more limited. Many of these trips travel across multiple county boundaries and significant distances to reach their respective destinations as well as require long wait times and multiple transfers between service/modes.

**Ease of system use:** Confusing eligibility requirements may present obstacles for persons needing specialized services. Services are often limited to a particular customer base, such as seniors, veterans, people with disabilities, those eligible for Medicaid, etc. Using demand response service also often requires calling at least a day ahead to arrange for a trip.

**Access to the system:** Non-motorized access to fixed-route transit can be problematic for those users who most depend on the service. Some elderly persons or those with disabilities that do not fully restrict independent mobility would be able to use fixed-route transit services if certain

aspects of the built environment along streets and within neighborhoods were improved to provide safer routes to and from a bus stop. The lack of accessible pedestrian walkways and street crossings is a barrier for all users but is especially problematic for those with mobility impairments.

In many rural areas bus stops are not fully accessible for wheelchair users or other persons with disabilities in that they may not have a safe platform or the bus stop may not otherwise be in a location to be accessed. Many also lack amenities such as shelters or benches.

**Service expansion:** The most frequently mentioned need in the regional Coordinated Plans was that of maintaining existing services. The recent economic climate has resulted in service cuts and fare increases in many parts of the state, and for the most part, transit agencies are trying to avoid future cuts. At the same time, the need for expanded services, both for fixed route and demand response service was frequently called out. Service areas need to be expanded, and service hours also need to be expanded.

New services are also needed for specialized population groups, such as tribal members, veterans, and youth.

**Safety and supervision:** The perception of safety and security has an impact on the willingness of many potential riders to consider using fixed-route transit service and can be a significant barrier to those with mobility impairments. As discussed earlier, many of these trips require long wait times and multiple transfers between services and modes which can further expose these types of users to safety and security risks.

**Service capacity:** Many demand response systems require an advance reservation in order to ensure customers can be accommodated on the vehicle. In some parts of the state, these vehicles are at capacity, resulting in service constraints. This, in turn, makes transit agencies or those sponsoring special services reluctant to market them.

### *Operational Needs and Gaps*

Needs related to system operations were identified and the key issues are summarized below.

**Service Levels and Vehicle Fleets:** Fixed route transit operators would consider a seated or standing load of passengers as a sign of success. For human services transportation providers, the same scenario indicates an issue in terms of available resources from rolling stock or service availability. Participants in the Listening Sessions and Ride Alongs expressed concerns over increased service demands and aging vehicle fleets. While fleet expansion is a logical way to expand service, many operators are struggling to simply maintain their existing service levels and vehicle fleets.

**Performance Measures:** Agencies have been using established performance measures in the form of levels of service (LOS) and quality of service (QOS) to assess the effectiveness of different components of the transportation system; however there are no such performance indicators for human services transportation. The lack of established performance measures

makes it increasingly difficult for agencies and service providers to assess system needs and improvements or manage public and user expectations of the effectiveness of system in part or whole.

**Mobility Management:** Often, human service agencies have identified opportunities to better coordinate their services and programs, but lack the resources to actually carry them out. While there may be a willingness to test or try new approaches, a lead agency or “champion” is needed to advance them.

### *Awareness Needs and Gaps*

Needs and gaps associated with awareness can be generalized into two broad categories: access to information and customer perception of the services. Potential customers are sometimes unaware of existing transportation services. Often caseworkers and customer service managers, who are primarily the first point of contact for individuals with special transportation needs, are not well informed concerning the range of services available.

**Awareness of transportation options:** Overall, there is a lack of adequate information about the appropriate transportation choices for people who have special transportation needs. Most marketing or outreach conducted by public agencies is targeted towards commuters. There is often minimal marketing directed towards community-based services, volunteer programs or other services directed towards the special needs clientele. Many coordinated plans also expressed the need for a “one-stop” shop, or a single point of contact for members of the public to get the information they need about transportation options.

**Information sharing:** Transportation service providers often use different software packages (scheduling, dispatching, and reporting) which impacts the ability to easily share information. In addition, confidentiality and privacy requirements, such as the Health Insurance Portability and Accountability Act of 1996 (HIPAA), create barriers to share and leverage existing information.

## **Statewide HSTP Priority Strategies**

The statewide strategies outlined in

Table 14 were developed to address the human service transportation needs identified from the needs assessment. Through discussions and exercises discussed in Section 2, general priorities were developed and used to help define and shape the recommendations that are presented in Section 7

Table 14 – Statewide Human Services Transportation Plan Strategies

<b>Statewide Human Services Transportation Planning Strategies</b>
<b><i>Coordination and Communication</i></b>
Increase knowledge of available transportation options to target users
Improve coordination between regional and cross-regional transit service providers
Improve coordination between transit service providers, human service providers and users
<b><i>System Efficiency</i></b>
Improve cross-regional connections
Assist human service providers in guiding users to the most efficient mobility options
<b><i>User Experience</i></b>
Increase service levels
Promote driver training to encourage “compassionate professionalism”
Improve quality of timeliness of service
<b><i>System Preservation</i></b>
Maintain existing service levels and vehicle fleets
Improve utilization of existing transportation services
Further leverage available funding
<b><i>Environment</i></b>
Promote environmentally sustainable practices into SHSTP planning and services
<b><i>Integrated Planning</i></b>
Integrate infrastructure, land use, and transportation planning to address human service needs
Integration of SHSTP planning with regional and local transportation planning
<b><i>Innovative Planning</i></b>
Promote innovative programs, processes and tools that improve efficiency and reduce cost
Utilize performance measures to assess need and effectiveness of service
Utilize technology to provide improved efficiency and user access to mobility options

## Section 6 | Best Practices in Human Service Transportation Planning and Operations

This section reports on best practices and provides examples of excellence within the state of Washington, as well as relevant case studies from other states. Identifying best practices can assist WSDOT and local stakeholders in the following ways:

- These examples help WSDOT frame new policy guidance for the next cycle of regional Coordination Plans
- They can assist Plan sponsors by highlighting examples of excellence within the State and elsewhere
- They can serve as a “sounding board” in developing statewide strategies
- They can assist WSDOT and other stakeholders get “ahead of the curve” in anticipation of new federal requirements, particularly with respect to performance standards.

The best practice examples were identified through a review of all of Washington’s regional Coordinated Plans, as well as the consultant team’s knowledge of other programs throughout the country. In addition, team members consulted several other resources and documents, including:

- A Guidebook for Performance-Based Transportation Planning, NCHRP Report 446. Transportation Research Board: Washington, D.C., 2000 see [www.trb.org/TRBNet/ProjectDisplay.asp?ProjectID=901](http://www.trb.org/TRBNet/ProjectDisplay.asp?ProjectID=901)
- Transportation Research Board's Conference Proceedings #36, Performance Measures to Improve Transportation Systems, 2004 see <http://onlinepubs.trb.org/onlinepubs/conf/CP36.pdf>
- Transportation Research Board's Transportation Research Circular E-C073 - Performance Measure to Improve Transportation Planning Practice, 2005 see <http://onlinepubs.trb.org/onlinepubs/circulars/ec073.pdf>
- The Transportation Planning Process: Key Issues, A Briefing Book for Transportation Decision makers, Officials, and Staff, see <http://www.planning.dot.gov/documents/briefingbook/bbook.htm#9BB>
- Transportation Research Board's Conference Proceedings #36, Performance Measures to Improve Transportation Systems, 2004 see <http://onlinepubs.trb.org/onlinepubs/conf/CP36.pdf>

WSDOT has an interest in highlighting best practice examples of the planning process. The intent is to provide stronger guidance for future planning cycles and to create plans that are more consistently based on quantifiable information. Best practices are presented and discussed for the following topics:

- Public Outreach and Stakeholder Consultation
- Quantitative-Based Needs Assessments
- Identification and Prioritization of Strategies
- Use of Performance Indicators for Human Service Transportation

- Exemplary Roles of States in Coordination

## Public Outreach and Stakeholder Consultation

If public and stakeholder participation in planning is to be effective, the stakeholders whose lives are affected by the decisions must have an opportunity to influence key planning decisions. Directly engaging citizens and stakeholders in the planning process promotes successful problem solving, yields diverse voices and new ideas, and fosters a sense of ownership of the developed solutions. Federal guidance for completing Coordinated Public Transit-Human Services Transportation Plans includes the requirement that the plan be conducted with the participation of affected stakeholders including, but not limited to, transportation providers, human service agencies, local businesses, and members of the public.

There is interest, on the part of WSDOT and of the Regional Transportation Planning Organizations (RTPOs) who prepare and adopt the plans, to identify effective methods of public outreach and stakeholder consultation. The plans and their subsequent updates provided an overview of how stakeholders were consulted, and described those who participated throughout the project. Some, but not all, plans included specific documentation, such as meeting minutes, public notices, survey results, or summaries of workshops. It is important to document the outreach and consultation process, and to describe the methodology used to solicit stakeholder consultation, for several reasons:

- Federal and state agencies are assured that outreach requirements have been met
- A baseline of stakeholders is cited, and can be built upon for future plan updates
- The process for identifying needs and subsequent strategies, leading to the prioritization of projects subject to state funding, is transparent

The following presents some innovative approaches for involving stakeholders and the public:

### *Comprehensive Media and Internet Strategy*

It is essential to engage local media outlets early and encourage them to follow the project as it evolves. Relating project outcomes to issues that matter to broad segments of the population requires a careful and strategic approach. There is the opportunity to leverage the Internet and social media as new ways to engage the public, such as Twitter, Facebook, YouTube, etc., to bring traffic to a project Web site. This will be an effective way to reach out to new segments of the population, such as

Figure 25 - Social Media Outreach on Twitter



youth and younger adults. However, this does not suggest that more traditional forms of outreach should be abandoned—these strategies augment other approaches such as community meetings and mobile outreach.

## Surveys

- Surveys can be an effective way to learn about local transportation needs as well as spending priorities. For example, the Yakima Valley Region (YVCOG) Coordinated Plan<sup>8</sup> **utilized surveys to learn about customers’ transportation needs**. Surveys were developed in English and Spanish and distributed through individual service providers. Approximately 270 surveys were returned and compiled to identify transportation needs, points of origin and destination, transportation resources used and unmet transportation needs. A second survey was distributed to agencies that serve people with special needs. This survey asked the agency to describe the transportation needs of those they serve, services used, and unmet needs.
- Another example involves Malheur County, Oregon, and Payette County, Idaho, who used a local Boy Scout troop to distribute surveys, inserted surveys into utility bills, and awarded a restaurant gift certificate to survey respondents. Their efforts resulted in the completion of over 600 surveys by members of the public.
- Online survey instruments can streamline the survey distribution and tabulation process and can be an effective way of conducting a larger public survey. Seattle DOT regularly utilizes online surveys as part of its projects, such as the Seattle Transit Master Plan and the Bicycle Master Plan, to learn about public opinions and priorities. The Transit Master Plan gathered over 12,000 online survey responses. Given that some special needs transportation users may have some barriers to accessing an online survey, it may be necessary to supplement with traditional survey instruments or approaches to include them.

## Virtual Town Hall Meetings and Forums

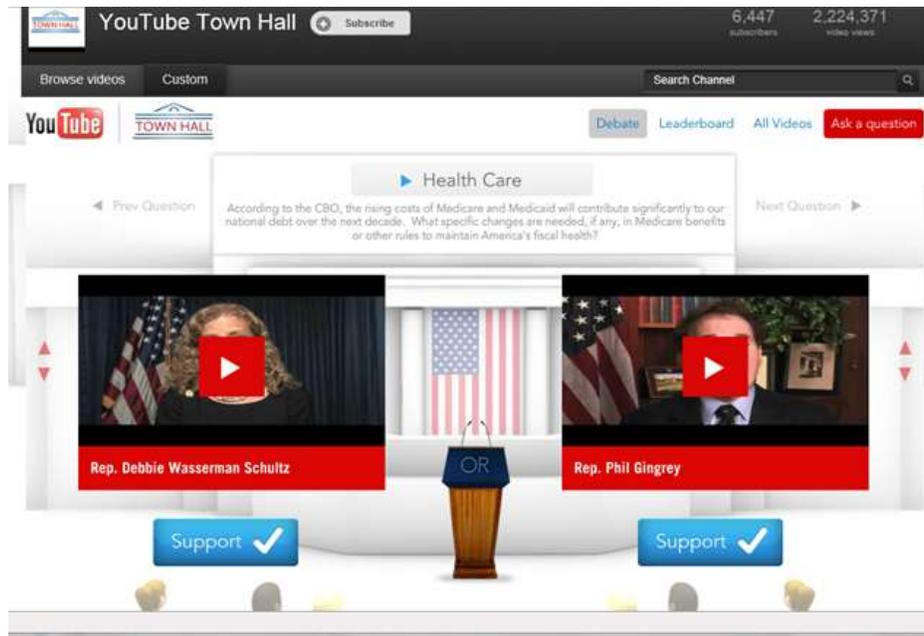
- Recent technological developments allow a range of opportunities for involving the public. One potentially effective approach for engaging citizens is virtual town hall meetings which provide an online or telephone forum that **complements actual outreach meetings. Examples of online forums include “idea voting” tools, questionnaires, location-based ideas, and open-idea submissions**<sup>9</sup>. These tools allow people to contribute their opinion quickly and in a time-frame that is convenient for them. It also allows moderators to tabulate results more quickly and in some cases, in real time.

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<sup>8</sup> Yakima Valley Region Coordinated Public Transit-Human Services **Transportation Plan 2010, prepared by People for People on behalf of the Yakima Valley Conference of Governments (YVCOG)**; approved November 15, 2010.

<sup>9</sup>“How to Get Results from Your Virtual Town Hall”: <http://congressfoundation.org/news/blog/950-how-to-get-results-from-your-virtual-town-hall>

Figure 26 - YouTube Video Town Hall



### Mobile Outreach

- Holding interactive community workshops in public settings allows people to interact with planners as they explore service design concepts. In these busy times many people struggle to participate in public meetings, even when issues directly affect their lives. Experience shows that taking outreach to places people need and want to be can dramatically increase participation and reach a far broader segment of the population. Taking outreach to sporting events, shopping **centers, farmer's markets or other places** helps engage a broad, more representative segment of the general public.
- Examples include:
  - In **Yakima County**, forums for the development of the coordinated plan were held in many locations, such as senior centers, homeless shelters, community centers and community colleges.
  - Staff from the **Cowlitz-Wahkiakum Council of Governments** engaged in a broad-based effort to solicit comments from members of the public likely to be most affected by services discussed in the plan. Staff attended senior center meetings, rode the bus, attended neighborhood association meetings and AARP meetings. Staff also sat at a table at the Senior Fair which allowed them to talk to the public, and to walk around to other booths and ask providers questions about transit (senior centers, Goodwill, Elder Options, nursing homes). They also sought opportunities to participate in existing events and to discuss transit.
  - In some rural areas of Washington State, planning sponsors have held “listening posts,” where outreach is conducted in locations where members of the public are likely to congregate, such as the post office, grocery stores, or large retail stores such as Walmart.

This provides an opportunity to conduct an intercept survey and to efficiently engage members of the public to learn their transportation concerns.

- As part of a long range transit plan conducted for the **Bakersfield California Metropolitan area**, one strategy for soliciting public input was to set up a booth at the Kern County fair. This approach was intended to reach people who would not typically attend a public meeting but would likely be going to the popular and well-attended annual County Fair. The idea was to “go to the people” where a cross-section of the population congregate. To attract people to the transit booth, a table was set up at the fair with large boards displaying the GET bus with brochures and service schedules. People who approached the booth were asked to offer their opinion about proposed new and revised bus services. They were asked to complete a short questionnaire to solicit their reaction to the draft service plan by choosing one of two options: 1) An online questionnaire that could be accessed on computers stationed at the table, or 2) A hard copy of the (same) questionnaire printed out for people uncomfortable with computers. The survey was available in both English and Spanish. A total of nearly 500 people completed the surveys over the three days.

Figure 27 - City of Richmond, Calif.,  
General Plan Outreach



### *Outreach to Hard-To-Reach Populations*

#### Veterans

In the state of Washington, El Centro de la Razahas sponsors an innovative approach to involving and learning about the special needs of veterans. Funded by a King County Veterans Levy, Veteran Service Provider meetings gather a range of service providers (health care, social service, etc.) quarterly to discuss issues specific to veterans. Each provider has time to present their programs and services and to raise issues. These meetings have brought transportation needs that are specific to veterans to light.

Also in Washington, Washington State Department of Transportation formed a steering committee to assist recipients of FTA Veterans Grants. The committee is comprised of grantees, and representatives from the Veterans Administration, non-profit agencies, transit agencies, etc. They meet monthly to discuss transportation issues specific to veterans and track the progress of FTA-funded programs. They are in the process of drafting a Statewide Needs Assessment, highlighting current and future transportation needs of veterans. In addition, WSDOT released a new publication about WSDOT’s role in veterans’ transportation in December 2012.

## **Immigrant and Refugee Elders**

The King County Mobility Coalition began the Immigrant and Refugee Elders Project to learn more about transportation challenges for immigrant and refugee elders. The project was funded in March 2011 with a \$20,000 grant from the National Center on Senior Transportation. The purpose of the Immigrant and Refugee Elders Transportation Project was to increase the availability of culturally and ethnically appropriate transportation resource information for newly arrived immigrant and refugee elders in King County. The project had five parts: Community Conversations and Surveys, Summary Report, Transportation Summit, Action Plan and Ethnic Senior Advisory Council.

The project focused on Bhutanese, Burmese, Eritrean, Ethiopian, Russian, Somali and Ukrainian elders. They used community conversations and surveys to gather data and learn from immigrant and refugee elders. They collaborated with six community organizations to facilitate nine community conversations and administer surveys. Using a representative from the specific community was found to be particularly effective in involving refugee and immigrant populations. Two surveys were used, one for elders and the second for providers working with refugee and immigrant populations.

The project is summarized in a report, Immigrant and Refugee Elders Transportation Project Summary Report (July 2011, King County Mobility Coalition)<sup>10</sup>. Another outcome of the project is scripted videos about riding transit, paying for transit and community transportation options.

## **Quantitative-Based Needs Assessment**

WSDOT has an interest in plan documents resulting in a more consistent approach to the identification of service gaps and other unmet transportation needs. In the past WSDOT has provided agencies with a coordinated plan outline that included guidance for completing each section. The resulting plans described transportation service gaps and needs in varying levels of detail. Ideally, updated plans will identify both unique and shared transportation needs for the target populations, and will document needs that exist beyond what is addressed by current transportation services.

Greater use of demographic data, maps, photos, and other visual materials is one method to strengthen the documentation of transportation needs. Another is to include a demographic data above and beyond the US Census data, including data available from:

- Bureau of Veterans' Affairs
- Bureau of Indian Affairs

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<sup>10</sup>[http://metro.kingcounty.gov/tops/kccsnt/pdf/immigrant-and-refugee-elders-transportation-project\\_summary.pdf](http://metro.kingcounty.gov/tops/kccsnt/pdf/immigrant-and-refugee-elders-transportation-project_summary.pdf)

- County population projections and employment related data
- Local Area Agencies on Aging, United Way, or other human service agencies that may have conducted needs assessments specific to populations they serve

Best practices within Washington State include:

- Yakima County used other sources for looking at transportation needs, including the Department of Health, Office of Financial Management, Office of Superintendent of Public Instruction and Department of Social and Health Services. The Yakima plan also identified common points of origin through community forums, transportation surveys, and service provider surveys.
- The original NE Washington Coordinated Plan considered, on a quantitative basis, key points of origin and destination for populations of concern, and mapped them. This provided a useful visual picture of where people need to go, and where they are coming from.
- The NE Washington Coordinated Plan update used data above and beyond the typical census data categories. The categories used for the calculation were zero-vehicle households, elderly population, disabled population, and below-poverty population. Using these categories, a “transit need index” was developed to determine the greatest transit need. The density of the population for each US Census block group within each category was calculated, placed in numerical order, and divided into six segments. Six segments were chosen in order to reflect a reasonable range. Each segment contained an approximately equal number of US Census block groups in order to provide equal representation. The US Census block groups in the segment with the lowest densities were given a score of 1. The block groups in the segment with the next lowest densities were given a score of 2. This process continued for the remainder of the block groups. The block groups in the segment with the highest densities were given a score of 6. This scoring was completed for each of the categories (zero-vehicle households, elderly population, disabled population, and below-poverty population). After each of the block groups was scored for the four categories, the four scores were totaled to achieve an overall score. The scores range from four (lowest need) to 24 (highest need).

## **Prioritization of Strategies/Potential Projects**

Another required element of the human services plan is prioritization of strategies. It is important to note that “strategies” as identified in the Plans are not always the same as “projects” submitted to WSDOT for funding. Unfortunately there are no exemplary practices to highlight, within Washington or elsewhere. Even though prioritizing strategies is a required element that was addressed by all the Plans, few planning documents explained the methodology or approach in how strategies were prioritized.

## **Use of Performance Indicators for Human Service Transportation**

Performance measures are widely used in the transportation planning field as a method for tracking a transportation system’s effectiveness and efficiency. They demonstrate how well a

system is doing with respect to meeting public goals and expectations. This works well when the performance measures are part of a framework that links them directly to community-established goals and objectives. New MAP-21 requirements specify that FTA establish performance measures for programs it oversees (including Elderly and Individuals with Disabilities Program); such guidance is forthcoming, and will be of interest to WSDOT and local program recipients.

Establishing consistent criteria is challenging for any program, but it is especially true for human service transportation programs with JARC and New Freedom funding. These programs tend to be specifically designed to support innovative and, in some cases, untested ideas. Some programs are designed to work in areas where traditional public transportation services are not financially feasible. In addition, the programs may involve projects that include capital purchases, individual training, service operation and marketing programs.

In fact, former guidelines for both JARC and New Freedom encourage a variety of mobility solutions to fill gaps identified through the Coordinated Plan; these solutions may be unique to a particular community or population group. While new or expanded fixed route services can—and do—meet the transportation needs of many low income communities, it does not make sense nor is it financially feasible to operate fixed route transit in all cases. Many of the gaps identified through the planning processes may be better served by projects that complement fixed route service.

Because many of these projects are usually not considered "traditional" transportation projects, they are not always appropriately compared to typical public transportation performance indicators, such as cost per rider, fare box recovery ratio, or trips per hour. Many projects by definition are not considered highly efficient because they are dictated by non-traditional needs and may be providing services during off-peak hours when ridership is lower, or otherwise operating under specialized circumstances. Ideally, each project's outcomes should be compared to its own original expectations, and compared to the broader program goals and objectives rather than to pre-established productivity objectives. Ideally, as well, both quantitative and qualitative measures should be considered.

### *Examples of Performance Measures*

Performance measures can vary from system to system depending on what goals have been established, and depending on the type of service provided, (i.e. fixed route transit, paratransit, or specialized programs) as well as funding source. Examples of performance measures include:

- **Accessibility measures:** Percent population within "x" minutes of "y" percent of employment sites; whether special populations such as the elderly are able to use transportation; whether transportation services provide access for underserved populations to employment sites; also, whether services are accessible and usable by persons with disabilities.
- **Mobility measures:** Average travel time from origin to destination; change in average travel time for specific origin-destination points; average trip length; percentage of trips per mode (known as mode split); time lost to congestion; transfer time between modes; percent on-time transit performance; number of people using public transportation in the

region, by mode; number of public transportation trips in the region, by mode; ratio of trips to population density, by mode and area (rural and urban).

- **Economic development measures:** Jobs created and new housing starts in an area as a result of new transportation facilities; new businesses opening along major routes; percent of region's unemployed who cite lack of transportation as principal barrier to employment; economic cost of time lost to congestion.
- **Environmental measures:** Environmental and resource consumption; tons of pollution generated; fuel consumption per vehicle mile traveled; decrease in wetlands; changes in air quality, land use, etc.
- **Safety measures:** Number of crash incidents or economic costs of crashes; pedestrian injuries and fatalities on rural roads and highways.
- **Quality measures:** Transportation service customer comments; dwell times; trip times; ability for disadvantaged people to access medical, employment, and social needs; ability for seniors and persons with disabilities to remain independent; rider satisfaction.
- **Efficiency measures:** Average cost per trip, including administration and capital depreciation; average cost per mile, including administration and capital depreciation; average number of passengers per service hour; level of integration in other plans.
- **Qualitative measures:** Opinions and experiences of project sponsors; ability of RTPOs to encourage participation by wide range of project sponsors; benefits to direct users of the programs; program outcomes for projects analyzed compared to original goals as stated in the project application.

## Case Studies

The following examples illustrate how performance measures have been developed in various settings to monitor service effectiveness.

### STAR<sup>11</sup>

In Wyoming, Sweetwater County Transit Authority (STAR) serves a sparsely populated area in Southwest Wyoming. STAR was created in 1989 and replaced a number of health and human service agency-based transportation services to form a coordinated public transportation system providing transportation to the general public and to agencies on a contract basis. STAR was created to provide public transportation to agencies and individuals where little service existed. Under STAR's coordinated system, the number of trips being provided increased dramatically over what was previously provided under agency-based transportation services.

To meet demand, STAR monitored the cost and performance of their system. By focusing on system cost and performance, they maximized the use of the scarce resources available by providing cost-effective services at a price below what agencies were formerly spending for

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<sup>11</sup>The STAR and ACCESS case studies are summaries of what is featured in: "*Innovative State and Local Planning for Coordinated Transportation*, February 2002, Prepared by Volpe National Transportation Systems Center, Research and Special Programs Administration, and U.S. Department of Transportation. Some of the details may be a little out of date given the age of the publication.

transportation. They estimate an annual savings of \$1.6 million to state and local governments from coordination.

From the onset, STAR staff kept detailed records of every trip provided by trip purpose, miles traveled, vehicle hours, and trip duration. Using operational data obtained from the individual agencies preceding the formation of transit authority, STAR staff established benchmark operating costs under the old agency operated system so they could compare these with STAR's operations. STAR established an internal system to track three specific measures of system performance and three measures of system cost.

On a cost basis, staff used the trip data to establish measures of cost per passenger trip, cost per vehicle mile, and cost per vehicle hour. To monitor performance, staff used trip data to track ride statistics including average miles per passenger trip, passengers per vehicle hour, and the average trip time. Utilizing these performance measures has been central to the transit agency's ability to track and contain costs.

Economic benefits were calculated in the six areas outlined below:

- **Access to Employment:** This measure used the number of workers who are transit dependent and who would otherwise be subject to the loss of their jobs without transit, and calculated their annual wages as a benefit. The savings from welfare reductions were also calculated based on the number of persons recorded to have moved off public assistance through the use of access to jobs provided by transit.
- **Access to Medical Care and Other Social Services:** This calculated benefit uses a conservative estimate of the higher per trip cost for taxi service incurred by people who take those medical trips that would still need to be taken if transit were not available.
- **Providing Rides to the School Age Children of Working Parents:** This measure is based on the hours of wage earnings that would be lost by parents transporting their children to the child daycare center if transit were not available to provide that service.
- **Access to Shopping, Recreation, and Other Personal Services:** This is calculated as the greater cost to make these trips than would be incurred using the transit service, assuming at least one-third of the trips would still be made.
- **Access to Educational and Counseling Services:** This is derived based on the assumption that these trips will enable travelers to increase their long-term chances of employment. Using similar calculations to the Access to Employment above, the number of affected persons using transit is calculated, and their potential wages, in addition to potential savings through welfare reductions, are credited as benefits due to the transit system.
- **Enabling the Continuation of Independent Living:** This is based on detailed records of its riders, calculated as the number of persons able to remain living independently and out of nursing homes because of transit services. A percentage of the cost for those people to live in a nursing home is then used as an avoidance cost attributable to maintenance of independent living.

## ***ACCESS Transportation Systems***

In the Pittsburgh, Pennsylvania metropolitan area, ACCESS Transportation Systems provides ADA paratransit services under a contract with the Port Authority of Allegheny County (PAT), the public transit operator for the area. ACCESS serves as the broker using annual service purchase contracts with seven for-profit companies and three non-profit agencies, operating from 13 distinct facilities. Local riders have a choice of two to three providers in each area. One of the keys to the success of the brokered system and the strong relationship between ACCESS and the contracting agencies has been the establishment of annual service contracts based on detailed system performance and cost data.

ACCESS developed performance measures for their providers to evaluate their services. The organization established measures for on-time performance, complaints per 100,000 trips, vehicle condition, responsiveness, and targeted revenue passengers per billable hour by provider.

ACCESS collects, maintains, and reviews the performance data from each service provider, which is supplemented by road audit data provided by each of the providers on a monthly basis and ACCESS surveys of paratransit riders. ACCESS develops this information into system performance and cost measures for each provider and uses the information when making decisions about trip allocation. ACCESS will shift trips to carriers who can provide less expensive services, particularly trips provided for more cost-conscious agencies.

ACCESS utilizes the cost information when developing average unit cost estimates for each agency contracting with ACCESS for services. The organization takes a large sample of the trip information including trip length, trip purpose, and the performance measures discussed earlier, and develops an average trip cost for the agency based on actual trips taken by the agency's clients.

## ***Metropolitan Washington Council of Governments (MWCOC) Program Evaluation***

One way to measure program outcomes is to regularly evaluate specific projects in comparison to original project goals. The MWCOC conducted such an assessment of the JARC and New Freedom projects it had funded in the metropolitan Washington, DC area. A combination of qualitative and quantitative methods was used to conduct the assessment. Some steps contributed to both research goals, while others advised on only one. The assessment methodology included:

- Interviewing key project stakeholders, including most of the project sponsors.
- Consulting national reviews and reports about Human Service Transportation Coordination, JARC and New Freedom.
- Analyzing available program data which includes original applications submitted by the project sponsor, quarterly reports and other relevant program information.
- Observing a pre-proposal conference that was conducted as part of the process for the upcoming fifth cycle of funding, and otherwise documented the planning and selection process.
- Conducting focus groups with individuals who participated in programs funded with JARC or New Freedom resources. The purpose of the focus groups was to learn how

customers learned about the projects, whether—and how—mobility has been improved as a result of their participation in program activities, and their level of satisfaction with the services. Additionally, some telephone interviews were conducted with program participants.

- Conducting a brief on-line survey of agencies that attended the pre-proposal conferences but did not submit applications and following up with selected agencies also in this category by telephone to learn more about their reasons for not applying.
- Preparing a peer review to learn more about how other entities administer their JARC and New Freedom programs, and to highlight their experiences and challenges in program oversight.

The following two quantitative and four qualitative measures were applied to projects:

Quantitative measures:

- Ability of projects to meet local established priorities
- Program outcomes for assessed projects compared to original primary service goal as stated in the project application

Qualitative measures:

- Opinions and experiences of project sponsors
- Ability of MWCOG to encourage participation by wide range of project sponsors
- Benefits to direct users of the programs
- Other program outcomes for projects analyzed compared to original goals as stated in the project application

The final report was intended to summarize program outcomes, as well as informing future funding cycles.

### *TriMet*<sup>12</sup>

TriMet, in the Portland, OR metro area, utilizes performance measures from a variety of sources to monitor performance of its fixed route system throughout the agency, including:

- Automatic vehicle location (AVL) system and automatic passenger counters (APCs) are used to collect ridership and on-time performance data.
- The TriMet Human Resources Department tracks attendance and hours worked.
- Financial data includes the budget, fare revenue, and operating costs.
- Maintenance data includes mechanical failures, scheduled maintenance, and use of the ticket vending machine (TVM).

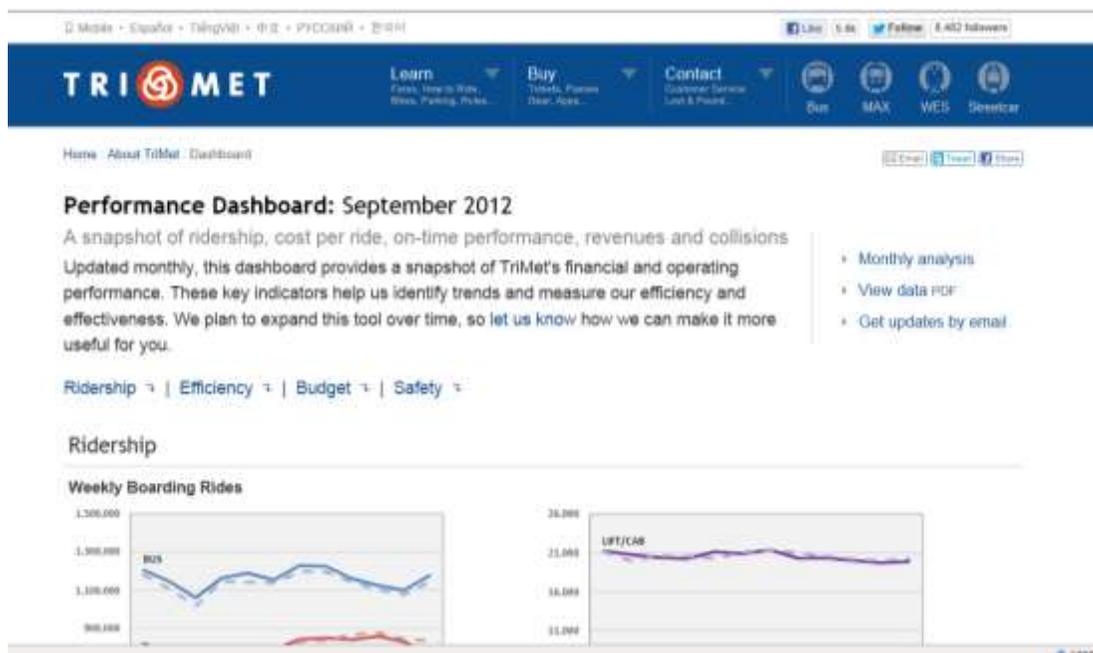
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<sup>12</sup> Using Integrated Data to Measure Performance at TriMet, David Crout, TriMet, Conference on Performance Measures for Transportation and Livable Communities, September 2011.

- Operations data includes the extra board for drivers and bus pullouts.
- Safety data includes incidents and collisions.
- Customer Service data includes complaints and other input received from riders.

TriMet uses a “performance dashboard”<sup>13</sup> to provide information to stakeholders and the public via the agency Web site. It presents performance measures related to ridership, efficiency, the budget, and safety. In addition to the performance measures that are shared with the public, TriMet utilizes internal performance measures. A wide range of operations and maintenance measures are reported on a monthly basis. The monthly target and data for the current, the previous month, the same month the previous year, and year-to-date are presented in table format. Examples of data include on-time performance for all transit modes, accidents per 100,000 miles, and bus missed pullouts.

Figure 28 - TriMet Performance Dashboard



TriMet also has an internal performance dashboard. The operations dashboard includes daily and weekly key performance measures. Examples of measures include bus and MAX light rail on-time performance, bus and MAX mechanical incidents resulting in lost service, and fixed route bus and MAX accidents. Measures are presented in table and graphic formats. Weekday route level on-time performance is reported by garage. Other examples include the daily total vehicle miles reliability report, the daily fixed route bus accident report, the operator absentee report, daily MAX trips above achievable capacity, and the MAX headway performance report.

<sup>13</sup><http://www.trimet.org/about/dashboard.htm>

TriMet is working to expand the external performance dashboard to include more measures. This expansion will also facilitate public access to data. Another activity is increasing the use of internal measures among departments and seeking to institutionalize them.

## **Exemplary Roles of States in Coordination**

### *Departments of Transportation*

#### **Washington**

The Washington State DOT is often cited as a model program when it comes to administering funding and overseeing grant programs. In particular, Washington has streamlined its funding program by establishing a Consolidated Funding Program that greatly expedites the application process for potential project sponsors. In addition, WSDOT staff for years has assumed responsibility for promoting coordination by staffing the Agency Council on Coordinated Transportation (ACCT). The following DOTs are also providing excellent guidance to subrecipients and project sponsors when conducting planning and applying for funding:

#### **Wisconsin**

In 2008 a toolkit was developed specifically for the local meeting coordinators in Wisconsin. The 2008 Toolkit was similar to a previous version in that it provided guidance, document templates, worksheets, and information sources. In addition, the revised Toolkit contained the following sections:

- A section explaining the purpose and elements of the coordinated plan as required by SAFETEA-LU;
- Links to lists of Wisconsin DOT (WisDOT) projects that were approved and funded for 2008;
- Links to grant applications, with explanations of federal funding programs;
- A list of information needed to identify gaps and needs;
- A Wisconsin Coordination Model;
- A Coordination Strategy Handbook;
- Additional sample plans from other states; and
- Samples of consultant summaries of Supplemental Transportation Rural Assistance Program (STRAP) Planning Grants.

#### **Kansas**

The Kansas Department of Transportation (KDOT) has designated the Coordinated Transit Districts (CTDs) as the lead agencies to develop coordinated plans for their areas. The KDOT Program Consultant assigned to the CTD and the KU Transportation Center will provide facilitation and technical assistance, as needed.

Figure 29 - United We Ride from Kansas University Transportation Center



### *States Roles in Veterans' Coordination*

States can play a vital role in facilitating veterans' access to transportation. They can provide needed leadership and programs, which help fill the gaps in veterans' transportation services. In particular, state legislatures play an important role. Since 2009, more than 40 legislative measures related to transportation for veterans have been introduced in at least 18 states and Puerto Rico. States can facilitate access to transportation mobility for veterans in the following ways<sup>14</sup>:

### Interagency Cooperation

States help veterans' access transportation through three types of coordination:

- **Including veterans' interests in transportation coordination efforts:** For example, Vermont's Public Transit Advisory Council not only represents veterans' interests among its formal membership, but has also formed a veterans' transportation working group that includes members from organizations such as Disabled American Veterans (DAV) and MHISSION\_VT, a jail diversion project for veterans.

<sup>14</sup>This entire section summarizes information found in A Mission to Serve: State Activities to Help Veterans Access Transportation, by Jaime Rall and Alice Wheel; December 2012.

- **Including transportation stakeholders in coordination efforts related to veterans' services:** In California, membership of the California Interagency Council on Veterans includes the secretary of business, transportation and housing.
- **Creating interagency task forces to study veterans' transportation:** Stand-alone interagency task forces have formed in Colorado, Massachusetts and Oregon to specifically address veterans' transportation concerns. The Colorado Veterans' Transportation Task Force was developed to improve communication between veterans and non-veterans groups, increase transportation access and reduce service duplication. Also, the Oregon Legislative Task Force on Veterans Transportation, created by Senate Bill 98, appoints members from the departments of transportation, employment, human services, military and veterans' affairs.

### **Funding for Veterans Transportation Leadership**

A number of states have dedicated special funds or trust funds for veterans' services that can be used for transportation purposes (13 states). Also, Idaho's Veterans Transportation Fund exists solely to give vouchers to veterans in wheelchairs for transportation to medical appointments.

At least 18 states fund veterans' transportation programs through other means such as legislative appropriations or departmental budgets. For example, in 2011, the North Dakota legislature provided funding of \$50,000 to purchase vans to transport veterans or their dependents.

Some states have taken a direct role in providing transportation to veterans. In Oregon, the Department of Transportation is working with federal and state veterans' agencies to help veterans access healthcare by rehabilitating federally-funded vehicles and transferring them to VA hospitals. Local transit agencies train the volunteer drivers and ODOT does preventative maintenance on vehicles for one year. In addition, the Maryland Commitment to Veterans Program, within the State Department of Health and Mental Hygiene, contracts with local transportation providers to provide curb-to-curb services for veterans who have no other way to get to behavioral health appointments.

### **Leadership**

Some states have taken the lead in coordinating application for federal funding. The federal Veterans Transportation and Community Living Initiative (VTCLI) have awarded grants to projects in 13 states that will coordinate transportation statewide to make projects more efficient and broaden their scope. Some of these projects will create a single phone number and website to allow any veteran in the state to find transportation choices with one call or one click. Others bring together several smaller projects to achieve statewide coverage. For example, in 2011 and 2012, the Colorado Department of Transportation and Veterans Transportation Task Force coordinated four sub-grantees' applications. The resulting grant awards will help veterans schedule rides across multiple providers, support complementary one-call/one-click centers in different regions, and coordinate local and statewide resources to improve information about transportation options for veterans.

WSDOT coordinated and submitted VTCLI applications on behalf of area nonprofits in 2011 and 2012. This effort has been effective in making grantees aware of projects in other areas of the state. WSDOT also created a forum in which grantees are “expected to work together to minimize overlap of services among veterans in multiple areas throughout the state” (NCSL Survey, 2012).

At least 10 states encourage or require the inclusion of veterans’ interests in transportation planning activities. A few examples include:

- WSDOT conducting the state’s first statewide human service transportation coordinated plan, which specifically looks at veterans’ transportation needs.
- Ohio Department of Transportation invites the Department of Veterans Services to quarterly mobility manager roundtables and encourages mobility managers to include county-level veteran services coordinators in regional coordination planning activities.
- The Illinois and Louisiana departments of transportation formally invite veterans’ transportation providers to participate in ongoing regional coordination activities.

### **Exemptions from Transportation-Related Fees, Fares or Taxes**

Many states waive or reduce certain vehicle-related fees and taxes for eligible veterans. These include driver’s license fees; vehicle registration charges; vehicle taxes; fees for special veterans’ license plates; and fees for disability placards. Some states also ensure free or reduced transit fares or waive tolls.

## Section 7 | Statewide Human Services Transportation Recommendations

This section summarizes the recommendations that form a strategic vision for WSDOT, RTPOs, and other Washington State stakeholders to address human services transportation. The recommendations were formulated through a variety of efforts during the planning process, including the needs assessment, the Statewide HSTP priority strategies exercises, best practices research, and the public participation effort described earlier.

The recommendations are organized consistent with the transportation needs and gaps category as defined in Section 5.

- Customer Needs and Gaps
- Operational Needs and Gaps
- Awareness Needs and Gaps

The goal of this organization of recommendations is to align each recommendation with an identified need, as well as to recognize that multiple partners are needed to address and implement service enhancements and to improve the delivery of human services transportation. Implementing some of the recommendations will require additional resources; it is envisioned that most will be implemented over time, or in phases. Some recommendations are statewide in nature, while others are better addressed at the local level.

These recommendations were reviewed in their draft form with the PAC and with the ACCT. As a result, numerous revisions were made to better clarify the overall objective of each recommendation.

These broad recommendations are intended to provide a general framework for improving coordinated transportation in Washington State. They reflect the issues the project team and PAC identified, and address the most basic needs as identified during the course of this planning effort. It is acknowledged that these recommendations are ambitious and will require new funding resources and significant cooperative efforts to be implemented.

As a next step, WSDOT will move forward with the assistance of ACCT and the PAC in selectively implementing recommendations. The state RTPOs will lead the local planning efforts to prioritize the recommendations that may be implemented in the near term. The following action items have been identified as next steps.

- Identify and engage partners who need to be involved.
- Develop technical specifications or more specific action steps needed for each recommendation.
- Develop the appropriate measures for planning and services.
- Develop a budget and timelines for implementation.

During the 2013-2015 biennium the RTPOs will complete the next update to the regional coordinated Human Services Transportation.

**Table 15 - Need and Recommendation Summary**

Transportation Need	Recommendation
<b>Customer Needs and Gaps</b>	
Unserved or underserved geographical areas	<b>Service Expansion</b> – Expand fixed route and/or specialized transportation services in unserved or underserved areas. Evaluate a range of delivery methods, including: vanpool, volunteer services, shuttles, shared-vehicle programs, taxi vouchers, and other options not yet identified.
Travel distances and cross-jurisdictional travel	<b>Improve Data</b> – Collect travel data (i.e. travel surveys and logs) to identify where there is significant cross-jurisdictional travel. Identify important statewide major destinations and prioritize efforts to get people there.
Ease of system use	<b>Consolidated Trip Planning Portal</b> – Building upon existing one-call systems to provide a one stop resource for users seeking information about transportation options.
Access to the system	<b>Integrated Planning</b> – Better integrate land use and transportation planning to account for human services transportation needs. Incorporate human services transportation into state, regional, and local planning efforts to account for all users of the transportation system. <b>Accessible Infrastructure</b> – Improve the physical environment to improve access to the transportation system. Identify opportunities to improve accessibility for specialized transportation users with coordination on planned capital improvements.
Service expansion and capacity	<b>Sustainable Funding</b> – Plan and advocate for sustainable revenue sources to expand specialized transportation services to meet growing human services transportation demand. This includes additional funding for both capital and service.
Safety and security	<b>User Safety</b> – Encourage design and operations of transit service and facilities that provides improved safety and security, perceived or real, for both riders and service providers. <b>Travel Training</b> – Encourage travel training programs to increase knowledge and comfort level of using both fixed route and specialized transportation services.
<b>Operational Needs and Gaps</b>	
Service levels and vehicle fleets	<b>Maintain Existing Levels of Service</b> – Identify sustainable funding to maintain basic levels of service, both for fixed route and specialized transportation services as well as vehicle replacement.
Performance measures	<b>Quality of Service Measures</b> – Develop Quality of Service (QOS) methodology for evaluating human services transportation systems, with the goal of establishing common measures of performance evaluation.
Mobility management	<b>Mobility Management</b> – Encourage mobility management activities at local and regional level to advance coordination projects.
<b>Awareness Needs and Gaps</b>	
Awareness of transportation options	<b>Targeted Outreach</b> – Support targeted outreach and marketing campaign to raise awareness of mobility options to population groups that have historically been challenging to reach. Develop a comprehensive strategy that combines both traditional and new media methods.
Information sharing	<b>Information Clearinghouse</b> – An information clearinghouse would act as a centralized resource for human services transportation information, data, best practices, etc. A clearinghouse concept would enhance coordination and sharing of information at all levels of planning and operations.

